



# SNS REAAL

## Press release

PERSBERICHT

### **SNS REAAL issues € 300 million of 4.125% senior unsecured notes**

The Netherlands, Utrecht, 30 November 2009

SNS REAAL announced it will issue € 300 million of senior unsecured notes due March 4, 2013 under the SNS Bank N.V. and SNS REAAL N.V. Debt Issuance Programme. The notes, issued at a price of 99.662 per cent, will carry a coupon of 4.125%. The settlement date of this transaction is on December 4, 2009.

The notes will be listed at Euronext Amsterdam and the Luxembourg Stock Exchange and the prospectus will be available on SNS REAAL's corporate website, [www.snsreaal.com](http://www.snsreaal.com).

The transaction is part of the general funding activities of SNS REAAL.

Lead managers are Calyon, Citi and Société Générale CIB. ABN Amro Bank N.V. and SNS Securities are co-leads on the transaction.

#### **About SNS REAAL**

SNS REAAL is an innovative service provider in the banking and insurance sector with a prime focus on the Dutch retail market and on small and medium-sized enterprises. Its activities cover three main product groups: mortgages and property finance, savings and investments and insurance. From its historical background, SNS REAAL has always felt close to Dutch society. With a balance sheet total of nearly Euro 129 billion (30 June 2009), SNS REAAL is one of the major financial bancassurance companies in the Netherlands. The company has a staff of nearly 7700 (FTE) and is headquartered in Utrecht, the Netherlands.

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