

Paris, Amsterdam, March 15, 2013

PRESS RELEASE

Availability of the explanatory documentation to the Annual General Meeting convened on April 25, 2013

The Annual General Meeting (AGM) of shareholders, convened, in particular, to approve the annual accounts of the 2012 fiscal year, will be held on **April 25, 2013** at 10.30 am at the CNIT (Amphitheatre "Goethe", Level D) at 2 place de la Défense, 92053 Paris La Défense, France.

The formal notice to shareholders (*avis de reunion*), which sets out the AGM agenda and the full resolutions proposed for vote, was published today in the BALO (the *official French legal gazette*) No. 32.

The explanatory documentation will be available to shareholders, in compliance with the rules and time frames pursuant to the laws and regulations in force, upon request and free of charge, at the registered office of Unibail-Rodamco, 7 place du Chancelier Adenauer - 75016 Paris – France, and/or, at CACEIS Corporate Trust, 14 rue Rouget-de-Lille 92862 Issy les Moulineaux Cedex 9, France. The documentation will also shortly be available on the Group's website: www.unibail-rodamco.com.

For further information, please contact:

Investor Relations

Paul Douay
+33 1 76 77 57 40

Media Relations

Camille Delomez
+33 1 76 77 57 94

About Unibail-Rodamco

Created in 1968, Unibail-Rodamco SE is Europe's largest listed commercial property company, with a presence in 12 EU countries, and a portfolio of assets valued at €29.3 billion as of December 31, 2012. As an integrated operator, investor and developer, the Group aims to cover the whole of the real estate value creation chain. With the support of its 1,500 professionals, Unibail-Rodamco applies those skills to highly specialised market segments such as large shopping centres of major European cities, and large offices and convention & exhibition centres in the Paris region.

The Group distinguishes itself through its focus on the highest architectural, city planning and environmental standards. Its long term approach and sustainable vision focuses on the development or redevelopment of outstanding places to shop, work and relax. Its commitment to environmental, economic and social sustainability has been recognised by inclusion in the DJSI (World and Europe), FTSE4Good and STOXX Global ESG Leaders indexes.

The Group is a member of the CAC 40, AEX 25 and EuroSTOXX 50 indices. It benefits from an A rating from Standard & Poor's and FitchRatings.

For more information, please visit our website: www.unibail-rodamco.com