

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This notice is made pursuant to the Act on Financial Supervision (*Wet op het financieel toezicht*).

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

CHAPEL 2003-I B.V.

(the "Issuer")

Notice is hereby given with respect to notes of each of the following class(es):

euro 890,000,000 floating rate Senior Class A Asset-Backed Notes 2003 due November 2064, issue price 100 per cent.
ISIN: XS 0179679328

euro 39,000,000 floating rate Mezzanine Class B Asset-Backed Notes 2003 due November 2064, issue price 100 per cent. ISIN: XS 0179679674

euro 23,500,00 floating rate Junior Class C Asset-Backed Notes 2003 due November 2064, issue price 100 per cent. ISIN: XS 0179679914

euro 47,500,000 floating rate Subordinated Class D Asset-Backed Notes 2003 due November 2064, issue price 100 per cent. ISIN: XS 0181842146

(the "Notes" and each class of Notes, a "Class of Notes" and together the "Classes of Notes" and the holders thereof the "Noteholders")

Amsterdam, 14 March 2013

NOTICE

The Notes are backed by certain loan receivables originated by DSB Bank N.V. ("**DSB**"). DSB was declared bankrupt on 19 October 2009.

Stichting Security Trustee Chapel 2003-I (the "**Security Trustee**") invites Noteholders to participate in a conference call organised jointly with security trustees in other DSB-related securitisation programs during which the Issuer and the DSB bankruptcy trustees will provide an update to Noteholders on amongst others the developments in respect of DSB, the duty of care claims, the servicing of the loans etc.

The conference call will be held on Wednesday 27 March 2013 at 15.30 hours CET.

Dial-in details and other practical information will be provided through announcements on or before 27 March 2013 on the website of the Issuer at www.atccapitalmarkets.com. ABN AMRO Bank N.V. acts as agent in respect of this announcement (the "**Agent**").

For assistance, please contact the Agent:

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