

**COMPANY ANNOUNCEMENT**

*For Immediate Release*

*3rd April 2013*

**LEO CAPITAL GROWTH SPC Plc.**

**RE: EGM at 12.00pm on 24<sup>th</sup> April 2013**

The Board of Directors of Leo Capital Growth SPC (the “Company”) wishes to announce that the Company will convene a Shareholders Extraordinary General Meeting to be held on 24<sup>th</sup> April 2013 at 12.00pm at 33 Sir John Rogerson’s Quay, Dublin 2, Ireland.

A Shareholder Circular has been sent out to all shareholders on 2<sup>nd</sup> April 2013 giving notice of the meeting and explaining the various proposals.

***Enquiries:***

**Leo Fund Managers Limited**

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