



Press release

Lochem, 29 April 2013

Announcement prospectus

Coöperatie FromFarmers U.A. and ForFarmers Group B.V. have prepared a prospectus.

This prospectus relates to the admission to trading on the segregated part of the larger multilateral trading facility operated by F. van Lanschot Bankiers N.V. in the Netherlands for financial instruments not admitted to trading on a regulated market ("MTF") of:

1. an amount of EUR 30,678,300 to be credited by Coöperatie FromFarmers U.A. to participation accounts of certain members of FromFarmers who are eligible to have their participation account credited on the basis of their utilised feed equivalents per 31 December 2012. Amounts credited to a participation account can only be converted into depository receipts. Currently, each EUR 3.06783 credited to a participation account entitles a member of FromFarmers to a conversion into one depository receipt; and
2. a total number of 10,000,000 depository receipts in registered form issued by Stichting Administratiekantoor ForFarmers representing 10,000,000 ordinary shares in registered form with a nominal value of EUR 1.00 each of ForFarmers Group B.V., a private company with limited liability incorporated in the Netherlands with its statutory seat in Lochem, the Netherlands.

As from 6 May 2013, the new depository receipts, if converted from participation accounts by 2012 eligible members, and an amount of EUR 30,678,300 to be credited by FromFarmers to the participation accounts of 2012 eligible members (together with the new depository receipts) will be admitted to trading on the MTF.

A prospectus in which the instruments, the ForFarmers Group, the MTF and the risks to be taken into account when considering whether to invest in the instruments are described in more detail, was approved by the Netherlands Authority for the Financial Markets (the "AFM", Stichting Autoriteit Financiële Markten) on 29 April 2013. Copies of the prospectus can be obtained in hard copy free of charge from the offices of ForFarmers at Kwinkweerd 12, 7241 CW Lochem or can be obtained in electronic form from the website of the AFM (www.afm.nl), ForFarmers Group B.V. (www.forfarmersgroup.eu) or Coöperatie FromFarmers U.A. (www.fromfarmers.eu).

Note for the editor:

For more information you can contact Mr. Jos Westerhof, Communication Manager, tel. 0031 6 53158041.

ForFarmers is a modern feed business which operates mainly in northwestern Europe. Its core activities are the production and sale of feedstuffs and commodities. ForFarmers consists of several (mixed) feed companies including ForFarmers Hendrix, BOCM PAULS, FarmFeed Hedimix and several shareholdings. Its turnover is 2.6 billion, with an annual volume 8.6 million tonnes including 6.3 million tonnes of mixed feed. ForFarmers' business is based on the on the core values ambition, profitability return and sustainability. As at 31 December 2012, Coöperatie FromFarmers held 82.5% of the shares in the ForFarmers Group. FromFarmers is a cooperative with 6,300 members and is based in Lochem. FromFarmers business's focussed on it's subsidiary ForFarmers Group B.V.

ForFarmers Group B.V., Postbus 91, 7240 AB Lochem, T: +31 (0)573 28 88 00, F: +31 (0)573 28 88 99, info@forfarmers.eu, www.forfarmers.eu and www.forfarmersgroup.eu.

Coöperatie FromFarmers U.A., PO 91, 7240 AB Lochem. T: +31 (0)573 28 88 07, F: +31 (0)573 28 88 77, info@fromfarmers.eu, www.fromfarmers.eu