

**Pershing Square Holdings, Ltd. Announces Admission to the Official List of the UK Listing Authority and Commencement of Trading on the Premium Segment of the London Stock Exchange**

Amsterdam, 2 May 2017 //- Pershing Square Holdings, Ltd. (ticker: PSH:NA) today announced that its ordinary shares have been admitted to the Official List of the UK Listing Authority ("Admission"). PSH shares today commence trading on the Premium Segment of the Main Market of the London Stock Exchange ("LSE").

Investors will now be able to trade PSH shares on both the LSE and Euronext Amsterdam with PSH shares quoted and traded in Sterling in London and in USD in Amsterdam.

PSH decided to seek the Admission in an effort to improve market access for investors, increase liquidity in PSH shares, and assist in narrowing the current discount to NAV at which PSH shares trade.

The ISIN for the ordinary shares is unchanged (ISIN: GG00BPFJTF46). The ticker on the London Stock Exchange will be "PSH".

As of close of business on 28 April 2017, the NAV per ordinary share was equal to \$18.48 (£14.27).

**About Pershing Square Holdings, Ltd.:**

Pershing Square Holdings, Ltd. (PSH:NA) is an investment holding company structured as a closed ended fund that makes concentrated investments principally in North American companies.

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