



Press Release

8 June 2009

Antonov plc
(the "Company")

Issue of Equity and Unlisted Warrants

The Company announces that following a draw down of €300,000 under the terms of the 18 February 2009 Equity Facility agreement (the Facility Agreement), it has issued 364,936 Ordinary Shares of 10 pence each and 135,652 Unlisted Warrants to Quivest B.V. ("Quivest"). The shares allotted include the settlement of the commission due under the Facility Agreement.

Application for the admission to AIM of the Ordinary Shares allotted above will be made and dealings are expected to commence at 8.00am on 12 June 2009. The new ordinary shares will, on admission to AIM, rank pari passu with, and will be identical in all respects to, the existing ordinary shares of the Company.

Application will also be made for admission of the Ordinary Shares to trading on Euronext Amsterdam following the publication of a prospectus by the Company.

The enlarged issued share capital of the Company now consists of 12,681,087 Ordinary Shares of 10 pence each.

Enquiries

Should you have any queries please contact:

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