

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This notice is made pursuant to the Act on Financial Supervision (*Wet op het financieel toezicht*), pursuant to which inside information should be made forthwith available.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

SOUND I B.V.
(the "Issuer")

Notice is hereby given with respect to notes of each of the following class(es):

€ 2,223,000,000 Senior Class A Notes 2005 due 2037, issue price 100 per cent. ISIN: XS0221342131
€ 22,674,600 Mezzanine Class S Notes 2012 due 2037, issue price 100 per cent. ISIN XS0740618938
€ 10,100,000 Mezzanine Class B Notes 2005 due 2082, issue price 100 per cent. ISIN: XS0228909130
€ 5,600,000 Mezzanine Class C Notes 2005 due 2082, issue price 100 per cent. ISIN XS0228909304
€ 4,500,000 Junior Class D Notes 2005 due 2082, issue price 100 per cent. ISIN XS0228909643
€ 2,300,000 Junior Class E Notes 2005 due 2082, issue price 100 per cent. ISIN XS0228910146
€ 4,500,000 Subordinated Class F Notes 2005 due 2082, issue price 100 per cent. ISIN XS0230711425

(together the "Notes")

Amsterdam, 30 October 2012

Notice is hereby given that it has been brought to the attention of the Issuer that NIBC Bank N.V. (the "**Bank**") today has announced the results of its tender for any and all Notes for purchase by the Bank on the First Optional Redemption Date.

For further information, reference is made to the tender offer acceptance announcement made by the Bank, which can be found at the following address: www.assetbacked.nl

 ATC Management B.V.
Director of the Issuer
Fred. Roeskestraat 123
1076 EE Amsterdam
securitisation@atccapitalmarkets.com