

## Press Release

( BW)(ARCELOR-MITTAL)(MT.AS)(MTBL.Y)(MTP.PA)(ARLOF)(LOR.PA) Arcelor Mittal Responds to CVM Statement

Business Editors

ROTTERDAM, Netherlands & LUXEMBOURG--(BUSINESS WIRE)--Feb. 13, 2007--Regulatory News:

Arcelor Mittal notes the response from the Comissao de Valores Mobiliarios (the "CVM"), the Brazilian securities regulator, in relation to the public offer for the outstanding shares in Arcelor Brasil S.A. Arcelor Mittal is surprised by the CVM's response and continues to believe that the EBITDA methodology is the appropriate mechanism to define the reference price for this public offering. Arcelor Mittal is now evaluating its available options and will comment further in due course.

### About Arcelor Mittal

Arcelor Mittal is the world's number one steel company, with 330,000 employees in more than 60 countries. The company brings together the world's number one and number two steel companies, Arcelor and Mittal Steel.

Arcelor Mittal is the leader in all major global markets, including automotive, construction, household appliances and packaging, with leading R&D and technology, as well as sizeable captive supplies of raw materials and outstanding distribution networks. An industrial presence in 27 European, Asian, African and American countries exposes the company to all the key steel markets, from emerging to mature, positions it will be looking to develop in the high-growth Chinese and Indian markets.

Arcelor Mittal key pro forma financials for the first nine months of 2006 show combined revenues of USD 65.4 billions, with approximate production capacity of 130 million tonnes a year, representing around 10 per cent of world steel output.

Arcelor Mittal is currently listed under the legal entity Mittal Steel NV on the stock exchanges of New York (MT), Amsterdam (MT), Paris (MTP), Brussels (MTBL), Luxembourg (MT) and on the Spanish stock exchanges of Barcelona, Bilbao, Madrid (MTS) and Valencia.

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