

To: The Romanian Financial Supervisory Authority

Financial Instruments and Investments Sector

The Bucharest Stock Exchange

Regulated Spot Market, Category Int'l (Shares)

DIGI COMMUNICATIONS N.V. From

CURRENT REPORT

pursuant to Law no. 24/2007 on issuers of financial instruments and market operations and to the Romanian National Securities Commission Regulation no. 1/2006 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

31 July 2017 Report date:

Name of the issuing entity: **DIGI COMMUNICATIONS N.V.** (the "Company")

Amsterdam, The Netherlands **Statutory seat:**

Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, **Visiting address:**

Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number The with **Netherlands Chamber of Commerce** Business Register and Dutch Legal

Entities and **Partnerships**

Identification Number (RSIN):

Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000

RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,918,042.52

Number of shares in issue: 100,000,000 (out of which (i) 65,756,028 class A shares

> with a nominal value of ten eurocents (€ 0.10) each and (ii) 34,243,972 class B shares, with a nominal value of one

eurocent (€ 0.01) each)

Number of listed shares: 34,243,972 class B shares

Bucharest Stock Exchange, Main Segment, Category Int'l Regulated market on which the issued

securities are traded: (Shares)

Important events to be reported: Update to the investigation by the Romanian National Anti-Corruption Directorate

In connection with the investigation triggered by the Romanian National Anti-Corruption Directorate ("**DNA**"), which we have previously disclosed to the market and to our investors in the initial public offering prospectus dated 26 April 2017, in the supplemental prospectus dated 8 May 2017 (together, the "**Prospectus**"), as well as in the subsequent public reports, we inform you that, on 31 July 2017, Mr. Serghei Bulgac (Chief Executive Officer of the Company and General Management and President of the Board of Directors of RCS & RDS S.A. – the Company's subsidiary), was indicted by the DNA in connection with the offence of money laundering.

We restate that we will continue to fully cooperate with the investigation and believe that RCS & RDS S.A., INTEGRASOFT S.R.L. (RCS & RDS S.A.'s subsidiary) and their current and former officers have acted appropriately and in compliance with the law.

We do not expect these measures to interfere with the Company's, RCS & RDS S.A.'s or any of their subsidiaries' business in any material manner.

Serghei Bulgac

Chief Executive Officer