



To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From **DIGI COMMUNICATIONS N.V.**

CURRENT REPORT

pursuant to Law no. 24/2007 on issuers of financial instruments and market operations and to the Romanian National Securities Commission Regulation no. 1/2006 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 28 July 2017

Name of the issuing entity: **DIGI COMMUNICATIONS N.V.** (the “Company”)

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,918,042.52

Number of shares in issue: 100,000,000 (out of which (i) 65,756,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 34,243,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

Number of listed shares: 34,243,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: Reporting of legal acts concluded by DIGI Communications N.V. in accordance with Law no. 24/2017 and Rule no. 1/2006 of CNVM

Report of legal acts concluded by DIGI COMMUNICATIONS N.V. in period January-June 2017 according to Law no. 24/2017

ANNEX 1

No	Beneficiary/ One party to the contract	Supplier/The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables/Liabilities as at 30 June 2017 in HCY	Estimated Receivables/Liabilities as at 30 June 2017 in RON	Penalties
								HCY	Amount in HCY						
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
1	DIGI COMMUNICATIONS N.V. (CABLE COMMUNICATIONS SYSTEMS N.V.)	Zoltan Teszari	3/2/2017	3/17/2017	-	-	Shares swap	EUR	7,800,000		Compensation	-	-	-	-
2	DIGI COMMUNICATIONS N.V. (CABLE COMMUNICATIONS SYSTEMS N.V.)	Ioan Bendei	3/9/2017	4/7/2017	-	-	Shares swap	EUR	10,120,000		Compensation	-	-	-	-
3	RCS MANAGEMENT SA	DIGI COMMUNICATIONS N.V.	4/7/2017	5/26/2017	-	-	Sale of shares	EUR	21,500,000		Compensation	-	-	-	-
4	DIGI COMMUNICATIONS N.V.	RCS MANAGEMENT SA	4/21/2017	4/24/2017	-	-	Shares repurchase	EUR	21,500,000		Compensation	-	-	-	-
5	RCS&RDS SA	RCS MANAGEMENT SA	5/12/2017	5/10/2018	-	-	Loan	EUR	5,000,000		5.5% interest p.a.; payment term until 10.05.2018 through payment order	-	3,763,019	17,136,413	-
6	RCS&RDS S.A.	DIGI COMMUNICATIONS N.V.	5/19/2017	5/18/2018	-	-	Loan	RON	6,500,000		6% interest p.a.; payment term until 18.05.2018 through payment order	-	2,160,523	2,160,523	-
7	DIGI COMMUNICATIONS N.V.	RCS&RDS S.A.	7/26/2017	12/31/2017	-	-	Reinvoicing of IPO costs	EUR	470,671	Estimated value, net of VAT and net of 3% markup	Payment date until 31/12/2017, with extension option; payment order/compensation	-	393,120	1,790,228	-

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								HCY	Amount in HCY						
8	DIGI COMMUNICATIOS N.V.	RCS&RDS S.A.	7/26/2017	12/31/2017	-	-	Reinvoicing of Bond issuance cost	EUR	242,386	Estimated value, net of VAT	Payment date until 31/12/2017, with extension option; payment order/compensation	-	242,386	1,103,803	-
9	RCS&RDS S.A.	DIGI COMMUNICATIOS N.V.	7/26/2017	12/31/2017	-	-	Reinvoicing of Bond issuance cost	EUR	8,753,258	Estimated value, net of VAT	Payment date until 31/12/2017, with extension option; payment order/compensation	-	761,989	3,470,021	-
10	RCS&RDS S.A.	DIGI COMMUNICATIOS N.V. (CABLE COMMUNICATIOS SYSTEMS N.V.)	-	-	3/24/2017	12/31/2017	Addendum loan contract-extension of period	EUR	18,000,000		The initial Loan contract was concluded until 31/12/2015 and was extended through addendums. The 2017 Addendum has extended the valability period until 31/12/ 2017. No other modifications. Payment order	-	4,613,338	21,008,679	-
11	RCS&RDS S.A.	DIGI COMMUNICATIOS N.V.	7/27/2017	12/31/2017	-	-	Reinvoicing Loan issuance costs	RON	886,757	Estimated value, net of VAT	Payment date until 31/12/2017, with extension option; payment order/compensation	-	886,757	886,757	-

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								HCY	Amount in HCY						
12	RCS&RDS S.A.	DIGI COMMUNICATIONS N.V. (CABLE COMMUNICATIONS SYSTEMS N.V.)	10/26/2016	9/30/2023	-	-	Proceeds Loan-Bonds 2016	EUR	350,000,000		5.562% interest p.a with quarterly payments through payment order	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016. For details please see Note 14 Interest Bearings Loans and Borrowings (pct XIV) pg F-64/350 from the IPO Prospectus from 26 April 2017.	354,109,700	1,612,580,163	-
13	DIGI COMMUNICATIONS N.V.	Directors	April/May 2017	April/May 2020	-	-	Management contracts	EUR	100,000	Net amount per year for each director. For details, please see Part 13- Additional Information, Chapter 5 Board of Directors, subchapter 5.7 Remuneration of directors from the IPO Prospectus from 26 April 2017.	Monthly, payment order	-	-	-	-

Serghei Bulgac

Chief Executive Officer