

Caixa Terrassa Societat de Participacions Preferents, S.A. Unipersonal
(incorporated with limited liability under the laws of Spain)
(the **Issuer**)

RESULT OF MEETING

Euro 75,000,000 Series B Fixed/Floating Rate Non-Cumulative Perpetual Guaranteed Preferred Securities (*participaciones preferentes*) (ISIN: XS0225115566)
(of which Euro 75,000,000 is currently outstanding)
(the **Preferred Securities**)

By a notice (the **Notice**) distributed to the holders of the Preferred Securities (the **Holders**) through Euroclear Bank SA/NV and Clearstream Banking S.A. on 11 December 2020¹, the Issuer convened a meeting of Holders to be held, at first call, on 14 January 2021, at Gran Via Don Diego López de Haro, number 12, Bilbao, Spain, at 13:00 CET (the **Meeting**) for the purpose of considering and, if thought fit, passing the Extraordinary Resolution.

The Issuer hereby gives notice to the Holders that the Extraordinary Resolution set out in the Notice was duly passed at the Meeting. As a result, pursuant to the Extraordinary Resolution, on 29 January 2021 the Issuer shall redeem all of the Preferred Securities and pay the Attendance Fee in accordance with the procedure set forth therein.

ADDITIONAL INFORMATION

Capitalised terms used in this notice but not otherwise defined herein have the same meanings as given to them in the Notice.

- (1) The Tabulation Agent with respect to proposed Extraordinary Resolution is:

LUCID ISSUER SERVICES LIMITED

Tankerton Works
12 Argyle Walk
London WC1H 8HA

Attention: David Shilson
Tel: +44 20 7704 0880
Email: bbva@lucid-is.com

- (2) The Principal Paying Agent with respect to the Preferred Securities is:

CITIBANK, N.A.

6th Floor, Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB

This notice is given by:

CAIXA TERRASSA SOCIETAT DE PARTICIPACIONS PREFERENTS, S.A. UNIPERSONAL

15 January 2021

¹ The Notice was also distributed by means of announcements and releases made through (a) the Spanish Securities and Exchange Commission's (CNMV) website on 11 December 2020, (b) the Issuer's website on 11 December 2020, (c) the daily newspaper "El Correo" on 12 December 2020, (d) Euronext Amsterdam Daily Official List on 14 December 2020, and (e) the Official Gazette of the Spanish Commercial Registry (BORME) on 21 December 2020