

Renewi plc



WKN: 876457 ISIN: GB0007995243 Land: United Kingdom

Nachricht vom 09.07.2021 | 14:24

## Renewi plc: Correction re Belgium and Luxembourg Retail Bond

Renewi plc (RWI)

09-Jul-2021 / 13:24 GMT/BST

Dissemination of a Regulatory Announcement, transmitted by EQS Group.

The issuer is solely responsible for the content of this announcement.

**THIS ANNOUNCEMENT IS NOT FOR PUBLICATION, DISTRIBUTION OR RELEASE, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES, AUSTRALIA, CANADA, JAPAN OR IN ANY OTHER JURISDICTION IN WHICH OFFERS OR SALES WOULD BE PROHIBITED BY APPLICABLE LAW**

### Correction re Renewi plc Belgium and Luxembourg Retail Bond Offer Closes Early

Yesterday's announcement is reissued below, with the corrected repayment date of the 2022 Bond, which matures on 16 June 2022 and not on 30 July 2022.

### Renewi plc Belgium and Luxembourg Retail Bond Offer Closes Early

Renewi plc (LSE: RWI), the international waste-to-product business, today (8 July 2021) confirms the successful early close of the €125m Green Bond Issue (the "**Notes**", ISIN XS2353474401) with a gross coupon of 3.00 per cent for a period of six years, to 2027.

This Green funding will assist Renewi to support the Circular Economy, increase recycling rates, increase secondary material production, reduce CO<sub>2</sub> emissions and reduce resource depletion. The issuance will partially refinance existing debt including the €100m Bond which matures on 16 June 2022.

#### Toby Woolrych, Chief Financial Officer of Renewi plc, commented:

*"We appreciate the strong support from retail and qualified investors for our latest Green issuance, and we are pleased to have closed the offer early as a result. We now have long term green financing in place to support our ambitious plans to invest in the Benelux circular economy. Renewi is on a mission to increase our recycling rates from the current industry-leading 66% to 75% by 2025. We have identified investments in advanced sorting, in building materials production, in mattress recycling, in plastics recycling, in the production of Bio-LNG, amongst many others that are making a real difference to advance the Circular Economy, to reduce CO<sub>2</sub> emissions and to reduce resource depletion."*

Terms used herein shall have the meaning given to them in the Prospectus dated 5 July 2021 (the "Prospectus") relating to the Notes. The maximum aggregate nominal amount of €125m was over subscribed and the Offer Period relating to the Notes closed early at 1730 CET 8 July 2021. Accordingly, Notes can no longer be subscribed for pursuant to the offer and acceptances can no longer be withdrawn.

THIS ANNOUNCEMENT IS NEITHER AN OFFER TO SELL NOR A SOLICITATION OF AN OFFER TO BUY ANY OF THE BONDS REFERRED TO HEREIN AND SHALL NOT CONSTITUTE AN OFFER, SOLICITATION NOR SALE IN ANY JURISDICTION IN WHICH SUCH OFFER, SOLICITATION OR SALE IS UNLAWFUL, INCLUDING BUT NOT LIMITED TO THE UNITED STATES, AUSTRALIA, CANADA OR JAPAN.

THE BONDS REFERRED TO IN THIS DOCUMENT HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE US SECURITIES ACT OF 1933 (THE "SECURITIES ACT") OR UNDER THE SECURITIES LEGISLATION OF ANY STATE OF THE UNITED STATES, AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OTHER THAN PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE ISSUER DOES NOT INTEND TO MAKE A PUBLIC OFFER OF SECURITIES IN THE UNITED STATES OR TO REGISTER ANY SECURITIES UNDER THE SECURITIES ACT.

**For further information****Paternoster Communications****+44 (0)20 3012 0241**

Tom Buchanan

Ben Honan

**About Renewi**

Renewi is a leading waste to product company that gives new life to used materials every day. We have around 6,500 employees working at 165 operating sites across Europe. Our extensive operational network means we are always close to our customers.

For Renewi, waste is a state of mind, and an opportunity. Our many years of knowledge and experience, combined with a broad range of services, allow us to offer sustainable, practical recycling solutions. We use innovation and the latest technology to turn waste into useful materials such as paper, metal, plastic, glass, wood, building materials, compost and energy. In other words, we turn today's waste into tomorrow's raw materials. The result of our work is less waste and contamination, a smarter use of scarce raw materials, and a reduction in carbon emissions. This means that we are contributing towards a cleaner, circular world in which we "waste no more".

[www.renewiplc.com](http://www.renewiplc.com)

ISIN: GB0007995243

Category Code: MSCL

TIDM: RWI

LEI Code: 213800CNEIDZBL17KU22

OAM 3.1. Additional regulated information required to be disclosed under the laws of

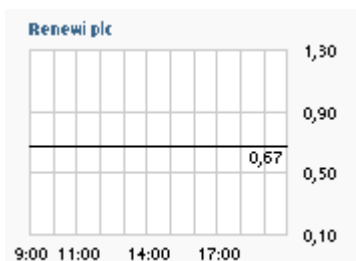
Categories: a Member State

Sequence No.: 116515

EQS News ID: 1217359

End of Announcement

EQS News Service

**Kurschart**

Börse	Kurs	+/-
Frankfurt	0,67	-1,19%
Berlin	0,68	0,00%

\* Kursverzögerung mind. +15 min.

**Kursdetails anzeigen****Interaktiv**

Weitere Unternehmensdetails

News per Mail erhalten

News empfehlen

News drucken

**DGAP-Watchlist**E-Mail Passwort **Einloggen**

[Passwort vergessen?](#)[zur Registrierung](#)[Weitere News](#)[weitere News anzeigen](#)

DGAP – ein Service der EQS Group AG

[Twitter](#) | [Impressum](#) | [AGB](#) | [Datenschutzhinweise](#) | [Cookie-Richtlinie](#)