

## Press Release

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Royal DSM media.contacts@dsm.com www.dsm.com

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# DSM informs market on the announced sale of AOC to Lone Star Funds affiliate

Royal DSM, a global science-based company in Nutrition, Health and Sustainable Living, informs its stakeholders that CVC Capital Partners today announced the proposed sale of AOC, in which DSM is a minority shareholder, to an affiliate of Lone Star Funds.

DSM owns a minority position in AOC through the <u>contribution of its composite resins business in 2015</u>. It is estimated that DSM will receive about €300 million in cash for its entire shareholding following the closing of the transaction. Closure is subject to the customary conditions and approvals.

### DSM - Bright Science. Brighter Living.™

Royal DSM is a global, purpose-led, science-based company active in Nutrition, Health and Sustainable Living. DSM's purpose is to create brighter lives for all. DSM addresses with its products and solutions some of the world's biggest challenges while simultaneously creating economic, environmental and societal value for all its stakeholders − customers, employees, shareholders, and society at large. DSM delivers innovative solutions for human nutrition, animal nutrition, personal care and aroma, medical devices, green products and applications, and new mobility and connectivity. DSM and its associated companies deliver annual net sales of about €10 billion with approximately 23,000 employees. The company was founded in 1902 and is listed on Euronext Amsterdam. More information can be found at www.dsm.com.

Or find us on:

#### **For more information:**

DSM Media Relations Lieke de Jong tel. +31 (0) 45 5782420 e-mail media.contacts@dsm.com DSM Investor Relations
Dave Huizing
tel. +31 (0) 45 5782864
e-mail investor.relations@dsm.com

#### Forward-looking statements

This press release may contain forward-looking statements with respect to DSM's future (financial) performance and position. Such statements are based on current expectations, estimates and projections of DSM and information currently available to the company. DSM cautions readers that such statements involve certain risks and uncertainties that are difficult to predict and therefore it should be understood that many factors can cause actual performance and position to differ materially from these statements. DSM has no obligation to update the statements contained in this press release, unless required by law. The English language version of the press release is leading.

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