

**NEPI Rockcastle plc**  
Incorporated and registered in the Isle of Man  
Registered number 014178V  
JSE and Euronext share code: NRP  
ISIN: IM00BDD7WV31  
(“NEPI Rockcastle” or “the Company”)



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## **INVESTOR ROADSHOW FOR PROPOSED BOND OFFERING**

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NEPI Rockcastle plc, a leading owner and operator of commercial real estate in CEE markets, has mandated Deutsche Bank as Global Co-ordinator and Joint Bookrunner and ING, Raiffeisen Bank International AG and Societe Generale as Joint Bookrunners to arrange a series of fixed income investor meetings across the UK and Europe beginning on May 8th, 2019. Issuer corporate rating is BBB stable (S&P) / BBB stable (Fitch) and instrument rating expected at BBB (S&P) / BBB (Fitch). A Euro denominated Reg S senior unsecured benchmark bond offering with intermediate maturity will follow subject to market conditions. FCA/ICMA stabilization applies.

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### **Roadshow schedule & delegation:**

**8 May:** Global Investors Call at 11 am UKT (dial-in details below)

#### **Team 1**

8 May: London pm 1-on-1

9 May: London 1-on-1

10 May: Zurich (group breakfast - Baur Au Lac)

Geneva (group lunch - Ritz-Carlton)

#### **Team 2**

8 May: Bucharest (group meeting - Nepi Rockcastle Office)

9 May: Copenhagen 1-on-1

10 May: Helsinki (group breakfast - Kamp)

#### **Team 1**

Mr. Alex Morar, Chief Executive Officer

Mrs. Eliza Predoiu, Deputy CFO

#### **Team 2**

Mrs. Mirela Covasa, Chief Financial Officer

Mr. Marek Pawel Noetzel, Executive Director

**Global Investor Call Dial-in details:**

**Date:** Wednesday 8th May 2019

**Time:** 11:00am UKT // Please dial in 15 mins prior to call start time

**Speakers:** Alex Morar (CEO), Mirela Covasa (CFO)

**Dial in:** +44 207 572 1187

**PIN:** 73787710#

URL for international dial in numbers: <https://event.sharefile.com/d-sa23d1d4160747569>

Replay details:

Dial-in: +44 20 3426 2807

Conference Number: 701550#

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7 May 2019