

THE ROYAL BANK OF SCOTLAND GROUP plc

DIVIDEND ON SERIES U NON-CUMULATIVE PREFERENCE SHARES OF  
US\$0.01 FOR THE THREE MONTHS TO 30 JUNE 2019

The Directors have declared the specified dividend on the undernoted series of non-cumulative preference shares of US\$0.01 each, all of which are represented by American Depositary Shares, for the three months to 30 June 2019. Unless otherwise resolved by the Board, this dividend will be paid on 28 June 2019 at the undernoted rate to holders on the register at the close of business on 13 June 2019.

Series	Dividend payable per share
Series U	US\$1,243.92

31 May 2019

End

Legal Entity Identifier: 2138005O9XJIJN4JPN90