

BLOCK LISTING SIX MONTHLY RETURN

INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY AND PROVIDED TO AN *RIS*.

Date: 13 April 2018

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc 2007 Sharesave Plan		
Period of return:	From:	1 October 2017	To:	31 March 2018
Balance of unallotted securities under scheme(s) from previous return:		15,525,322		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		3,836,440		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		11,688,882		
Name of contact:		Andy Nicholson		
Telephone number of contact:		0131 556 8555		

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc 2007 Irish Sharesave Plan		
Period of return:	From:	1 October 2017	To:	31 March 2018
Balance of unallotted securities under scheme(s) from previous return:		1,425,700		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		58,643		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		1,367,057		
Name of contact:		Andy Nicholson		
Telephone number of contact:		0131 556 8555		

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc UK Sharesave Plan 2017		
Period of return:	From:	1 October 2017	To:	31 March 2018
Balance of unallotted securities under scheme(s) from previous return:		0		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		1,000,000		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		88		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		999,912		
Name of contact:		Andy Nicholson		
Telephone number of contact:		0131 556 8555		

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc Irish Sharesave Plan 2017		
Period of return:	From:	1 October 2017	To:	31 March 2018
Balance of unallotted securities under scheme(s) from previous return:		0		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		500,000		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		0		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		500,000		
Name of contact:		Andy Nicholson		
Telephone number of contact:		0131 556 8555		

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc 2007 Executive Share Option Plan		
Period of return:	From:	1 October 2018	To:	31 March 2018
Balance of unallotted securities under scheme(s) from previous return:		6,334,140		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		95,868		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		6,238,272		
Name of contact:		Andy Nicholson		
Telephone number of contact:		0131 556 8555		

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc Employee Share Ownership Plan		
Period of return:	From:	1 October 2017	To:	31 March 2018
Balance of unallotted securities under scheme(s) from previous return:		3,436,774		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		0		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		3,436,774		
Name of contact:		Andy Nicholson		
Telephone number of contact:		0131 556 8555		

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc 2010 Deferral Plan		
Period of return:	From:	1 October 2017	To:	31 March 2018
Balance of unallotted securities under scheme(s) from previous return:		4,633,219		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		952		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		4,632,267		
Name of contact:		Andy Nicholson		
Telephone number of contact:		0131 556 8555		

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc 2010 Long Term Incentive Plan		
Period of return:	From:	1 October 2017	To:	31 March 2018
Balance of unallotted securities under scheme(s) from previous return:		11,357,821		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		0		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		11,357,821		
Name of contact:		Andy Nicholson		
Telephone number of contact:		0131 556 8555		

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc 2010 Company Share Option Plan (Option 2011)		
Period of return:	From:	1 October 2017	To:	31 March 2018
Balance of unallotted securities under scheme(s) from previous return:		800,000		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		0		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		800,000		
Name of contact:		Andy Nicholson		
Telephone number of contact:		0131 556 8555		

Name of applicant:		The Royal Bank of Scotland Group plc		
Name of scheme:		The Royal Bank of Scotland Group plc Employee Share Plan 2014		
Period of return:	From:	1 October 2017	To:	31 March 2018
Balance of unallotted securities under scheme(s) from previous return:		4,666,019		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		67,000,000		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		26,849,360		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		44,816,659		
Name of contact:		Andy Nicholson		
Telephone number of contact:		0131 556 8555		

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