Tetragon Financial Group Limited Dividend Announcement

LONDON, April 27, 2018 -- On 26 April 2018, the Board of Directors of Tetragon declared a dividend of U.S.$ 0.1775 (17.75 cents) per share in respect of the first quarter of 2018. The ex-dividend date is 30 April 2018. The record date is 2 May 2018. Payment of the dividend will take place from 24 May 2018.

Tetragon's website (www.tetragoninv.com) includes information on Tetragon's Optional Stock Dividend Plan for those shareholders electing to receive dividends in the form of Tetragon shares. Shareholders may elect to receive dividends in the form of Tetragon shares by making a dividend share election up to 14 May 2018. If no election is made, the dividend will be paid in cash from 24 May 2018.

Cash dividends may be received in Sterling by those shareholders making a dividend currency election up to 14 May 2018. If no election is made, the dividend will be paid in U.S. dollars from 24 May 2018.

	DPS ($)
Q2 2015	0.1625
Q3 2015	0.1625
Q4 2015	0.1650
Q1 2016	0.1650
Q2 2016	0.1675
Q3 2016	0.1675
Q4 2016	0.1725
Q1 2017	0.1725
Q2 2017	0.1750
Q3 2017	0.1750
Q4 2017	0.1775
Q1 2018	0.1775

About Tetragon:

Tetragon is a closed-ended investment company that invests in a broad range of assets, including bank loans, real estate, equities, credit, convertible bonds, private equity, infrastructure and TFG Asset Management, a diversified alternative asset management business. Where appropriate, through TFG Asset Management, Tetragon seeks to own all, or a portion, of asset management companies with which it invests in order to enhance the returns achieved on its capital. Tetragon's investment objective is to generate distributable income and capital appreciation. It aims to provide stable returns to investors across various credit, equity, interest rate, inflation and real estate cycles. The company is traded on Euronext in Amsterdam N.V. and on the Specialist Fund Segment of the main market of the London Stock Exchange. For more information please visit the company's website at www.tetragoninv.com.

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This release contains inside information within the meaning of Article 7(1) of the EU Market Abuse Regulation.

This release does not contain or constitute an offer to sell or a solicitation of an offer to purchase securities in the United States or any other jurisdiction. The securities of Tetragon have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States or to U.S. persons unless they are registered under applicable law or exempt from registration. Tetragon does not intend to register any portion of its securities in the United States or to conduct a public offer of securities in the United States. In addition, Tetragon has not been and will not be registered under the U.S. Investment Company Act of 1940, and investors will not be entitled to the benefits of such Act. Tetragon is registered in the public register of the Netherlands Authority for the Financial Markets under Section 1:107 of the Financial Markets Supervision Act as a collective investment scheme from a designated country.