

Conversus Capital Files Interim Management Statement

GUERNSEY, CHANNEL ISLANDS, May 14, 2009 – Conversus Capital, L.P. (Euronext Amsterdam: CCAP) (“Conversus”) today reported that it has filed its Interim Management Statement (the “Statement”) in accordance with article 5:25e of the Netherlands Financial Supervision Act (*Wet op het financieel toezicht*) for the period from January 1, 2009 through May 14, 2009.

Quarterly Financial Report

Conversus will file its Quarterly Financial Report with the Netherlands Authority for the Financial Markets for the quarter ended March 31, 2009 on or prior to May 29, 2009. Conversus’ estimated NAV as of March 31 and the financial results for the quarter ended March 31 are subject to change and may be adjusted in the report. The report will be posted to the Conversus website at the time of filing.

To access the Quarterly Financial Report and the Statement, please visit the Investor Relations portion of the website at www.conversus.com under the heading of “Reports and Financial Statements.”

About Conversus Capital

Conversus Capital, L.P. (Euronext Amsterdam: CCAP) (“Conversus”) is a permanent capital vehicle and the largest publicly traded portfolio of third party private equity funds. Conversus’ objective is to provide unit holders with immediate exposure to a diversified portfolio of private equity assets, access to best-in-class general partners and consistent NAV returns that outperform the public markets. Conversus Asset Management, LLC (“CAM”), an independent asset manager, implements Conversus’ investment policies and carries out the day to day operations of Conversus pursuant to a services agreement. CAM leverages the platforms of Bank of America and Oak Hill, its primary owners.

Legal Disclaimer

These materials are not an offer to sell, or a solicitation of an offer to buy, securities in the United States. Securities may not be sold in the United States absent registration with the U.S. Securities and Exchange Commission or an exemption from registration under the U.S. Securities Act of 1933, as amended. Conversus is not a registered investment company under the U.S. Investment Company Act of 1940, as amended (the “Investment Company Act”), and the resale of Conversus securities in the United States or to U.S. persons that are not qualified purchasers as defined in the Investment Company Act is prohibited. Conversus does not intend to register any offering in the United States or to conduct a public offering of its securities in the United States.

The common units and related restricted depositary units of Conversus are subject to a number of ownership and transfer restrictions. Information concerning these ownership and transfer restrictions is included in the Investor Relations section of Conversus’ website at www.conversus.com.

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