



Unification of Unilever's Corporate Structure – Publication of Shareholder Documentation and Change of Dividend Date

London/Rotterdam, 10 August 2020

On 11 June 2020, Unilever announced plans to unify its Group legal structure under a single parent company, Unilever PLC ("Unification"). Unilever has today published a circular to shareholders of Unilever NV and Unilever PLC (the "Circular") and expects to publish a prospectus for Unilever PLC (the "Prospectus") during the course of today.

The Circular contains further information on Unification, the common draft terms of merger and, among other things, the notices of meeting for an extraordinary general meeting of Unilever NV and shareholder meetings of Unilever PLC.

The Prospectus will be published upon receipt of approval from the UK Financial Conduct Authority ("FCA") and will relate to the proposed listing of new Unilever PLC Shares on the premium listing segment of the Official List and to trading on the main market of the London Stock Exchange and the admission of the Unilever PLC shares to listing and trading on Euronext in Amsterdam.

Shareholders of Unilever NV and Unilever PLC are encouraged to read the Circular and Prospectus in full.

Proposed timetable

The Unilever NV extraordinary general meeting will take place in Rotterdam on 21 September 2020. The Unilever PLC shareholder meetings will take place in London on 12 October 2020. Further information on these meetings is set out in the Circular.

Unification is expected to complete over the weekend of 21 and 22 November 2020, meaning that the expected last day of trading in Unilever NV shares (including Unilever NV shares in New York registry form) would be 20 November 2020.

In a change to the previously-published dates for the announcement and payment of dividends in 2020, Unilever PLC and Unilever NV now plan to announce the dividend on ordinary shares for Unilever N.V., Unilever PLC, NV New York Registry Shares and PLC ADRs in respect of Q3 2020 on 22 October 2020 and pay this dividend on 20 November 2020. The record date will be brought forward from 6 November 2020 to 30 October 2020, and hence the ex-dividend date will be brought forward from 5 November to 29 October 2020.

Availability of documentation

The Circular is available and on publication the Prospectus will be available, subject to applicable securities laws, on the Unilever website (www.unilever.com/unification/documents). A copy of the relevant documents will also be submitted to the National Storage Mechanism and will be available in due course at www.morningstar.co.uk/uk/NSM. A request will be made for the FCA to notify its approval of the Prospectus to the competent authority in the Netherlands, the Dutch Authority for the Financial Markets (*Stichting Autoriteit Financiële Markten*, the AFM) in order for the Prospectus to be passported to the Netherlands.

Enquiries

Unilever PLC

Unilever House
100 Victoria Embankment
London EC4Y 0DY
United Kingdom

Unilever NV

Weena 455
3013 AL Rotterdam
The Netherlands

Media: Media Relations team

UK	+44 78 2527 3767	lucila.zambrano@unilever.com
	+44 77 7999 9683	JSibun@tulchangroup.com
NL	+31 10 217 4844	els-de.bruin@unilever.com
	+31 62 375 8385	marlous-den.brieman@unilever.com

Investors: Investor Relations team

+44 20 7822 6830 investor.relations@unilever.com

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