

Publication of the Position Statement of the Board of Directors of Globalworth Poland Real Estate N.V. in connection with tender offer to subscribe for the sale of shares in Globalworth Poland Real Estate N.V.

The Board of Directors of Globalworth Poland Real Estate N.V. (the “**Company**”) hereby publishes a position statement (the “**Position Statement**”) providing further information to the shareholders in accordance with Article 18, paragraph 2 and Annex G of the Dutch Decree on Public Takeover Bids (*Besluit openbare biedingen Wft*, the “**Decree**”), in connection with the public tender offer to subscribe for the sale of shares in the Company (the “**Shares**”) as announced by Globalworth Holding B.V. on 26 April 2019 and as amended on 15 May 2019, for a price per Share in the amount PLN 6.90.

In addition as required pursuant to Article 18, paragraph 1 of the Decree and with reference to the current report dated 26 April 2019, the Company has invited its shareholders to attend the extraordinary general meeting of the Company on Tuesday 11 June 2019, at 10:30 (CET) (“**EGM**”) to be held at Claude Debussylaan 15, 1082 MC Amsterdam, the Netherlands.

Registration will take place between 10:00 (CET) and the commencement of the EGM at 10:30 (CET). Once the EGM has started, registration will no longer be possible. The EGM shall be conducted in English.

The official convening notice with instructions for attending the EGM and the agenda with proposals and notes, are available on the website of the Company (<https://en.globalworth.pl/s,75,general-meeting.html>).

This report was issued in accordance with Article 17 section 1 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.