

Euronext now controls 97.7% of Oslo Børs VPS capital

CONTACT - Media:

Amsterdam +31.20.721.4488 Brussels +32.2.620.15.50
Dublin +353.1.617.4266 Lisbon +351.210.600.614
Paris +33.1.70.48.24.45

CONTACT - Investor Relations:

+33.1.70.48.24.17

The distribution of the offer document and the making of the offer may in certain jurisdictions be restricted by law, including without limitation in Australia and Japan. Accordingly, the offer is not made and does not constitute an offer or solicitation in these jurisdictions, or in any jurisdiction or to any person where the making or acceptance of the offer or solicitation would be in violation of the laws or regulations of such jurisdiction.

EURONEXT NOW CONTROLS 97.7% OF OSLO BØRS VPS CAPITAL

Amsterdam, Brussels, Dublin, Lisbon, London and Paris – 7 June 2019 – Euronext, the leading pan-European exchange, announces today that it now controls, through direct ownership, irrevocable commitments and acceptances of its offers of 14 January 2019 and 31 May 2019, 97.7% of the total issued and outstanding share capital of Oslo Børs VPS.

Settlement of these Shares is expected to occur by 14 June 2019. Following such settlement, as the owner of more than 90% of the shares and votes of Oslo Børs VPS, Euronext intends to initiate a compulsory acquisition procedure to acquire the remaining shares not already tendered in accordance with the rules of the Norwegian Public Limited Companies Act.

As announced earlier, Euronext launched an unconditional offer¹ on 31 May 2019 for all issued and outstanding Shares not already owned by it. This unconditional offer is open for acceptance until 28 June 2019 at 18:30 Central European Time.

Defined terms with capital letters herein have the meaning as in Euronext's Offer Document published on 31 May 2019 available on www.euronext.com.

Contacts:

Media

Pauline Bucaille: +33 1 70 48 24 45; mediateam@euronext.com

Analysts & investors

Aurélien Cohen: +33 1 70 48 24 17; ir@euronext.com

About Euronext

Euronext is the leading pan-European exchange in the Eurozone, covering Belgium, France, Ireland, The Netherlands, Portugal and the UK. With 1,300 listed issuers worth €3.5 trillion in market capitalisation as of end March 2019, Euronext is an unmatched blue chip franchise that has 24 issuers in the Morningstar® Eurozone 50 IndexSM and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, Euronext also operates Euronext GrowthTM and Euronext AccessTM, simplifying access to listing for SMEs. For the latest news, find us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

IMPORTANT DISCLAIMER

The offer is being made to shareholders resident in the United States in reliance on the Tier I exemption pursuant to Rule 14d-1(c) under the U.S. Securities Exchange Act of 1934, as amended (the "Exchange Act"). Euronext reserves the right to acquire or agree to acquire shares or rights to shares outside the offer during the acceptance period in accordance with applicable law and regulations and the provisions of the exemption provided under Rule 14e-5(b)(10) under the Exchange Act. Any of the purchases referred to in this paragraph may occur either in the open market at prevailing prices or in private transactions at negotiated prices. Information about such purchases will be disclosed as and if required by applicable securities laws.

Disclaimer

This press release is for information purposes only and is not a recommendation to engage in investment activities. This press release is provided "as is" without representation or warranty of any kind. While all reasonable care has been taken to ensure the accuracy of the content, Euronext does not guarantee its accuracy or completeness. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this publication July be regarded as creating any right or obligation. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator. All proprietary rights and interest in

or connected with this publication shall vest in Euronext.

This press release speaks only as of this date. Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at www.euronext.com/terms-use.

© 2019, Euronext N.V. - All rights reserved.

The Euronext Group processes your personal data in order to provide you with information about Euronext (the "Purpose"). With regard to the processing of these personal data, Euronext will comply with its obligations under the Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 (General Data Protection Regulation, "GDPR"), and any applicable national laws, rules and regulations implementing the GDPR as provided in its privacy statement available at: <https://www.euronext.com/en/privacy-policy>.

In accordance with the applicable legislation you have rights as regard to the processing of your personal data:

- | for more information on your rights, please refer to: https://www.euronext.com/data_subjects_rights_request_information,
 - | for any request regarding the processing of your data or if you want to unsubscribe to this press release, please use our data subject request form <https://connect2.euronext.com/form/data-subjects-rights-request> or email our Data Protection Officer at dpo@euronext.com.
-

¹ Please refer to the press release published on 31 May 2019, available on www.euronext.com

Attachment

- | [20190607 Euronext ownership Oslo Børs VPS](#)