



Euronext successfully launches a €500 million bond issue, listed on Euronext Dublin

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EURONEXT SUCCESSFULLY LAUNCHES A €500 MILLION BOND ISSUE, LISTED ON EURONEXT DUBLIN

Amsterdam, Brussels, Dublin, Lisbon, London and Paris – 4 June 2019 – Today Euronext, the leading pan-European exchange in the Eurozone with more than 1,300 listed issuers, launched a €500 million, 10-year bond issue, rated by S&P “A-”, with an annual coupon of 1.125% and listed on Euronext Dublin. Euronext N.V. is rated “A-, stable outlook” by S&P since 31 May 2019¹.

The order book reached an amount of more than €3bn, and was more than 6 times oversubscribed. The success of this transaction shows investors' strong confidence in Euronext's growth ambitions, strategy and solid credit profile.

The proceeds of the issue will be used to (i) pre-finance the outstanding shares of Oslo Børs VPS not already owned by Euronext, and (ii) for general corporate purposes in line with the Euronext's strategy.

Crédit Agricole CIB and Societe Generale acted as Joint Global Coordinators, and ING and MUFG Securities acted as Joint active bookrunners on the transaction.

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About Euronext

Euronext is the leading pan-European exchange in the Eurozone, covering Belgium, France, Ireland, The Netherlands, Portugal and the UK. With 1,300 listed issuers worth €3.5 trillion in market capitalisation as of end March 2019, Euronext is an unmatched blue chip franchise that has 24 issuers in the Morningstar® Eurozone 50 IndexSM and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, Euronext also operates Euronext GrowthTM and Euronext AccessTM, simplifying access to listing for SMEs. For the latest news, find us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

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¹ Report available for information only at the following address: <https://www.euronext.com/fr/investors/debt-and-bond-investors>

Attachment

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