

JUNE 2010 TRAFFIC

Passenger

- ▶ **Strong rise in traffic (+4.7%)**
- ▶ **Rise in load factor (+3.5 points) to 83.8%**

Cargo

- ▶ **Increase in traffic (+0.8%)**
- ▶ **Improvement in load factor (+2.4 points) to 67.7%**

June saw a further significant recovery in the passenger and cargo businesses, both in terms of traffic and unit revenues. This reflects an improvement in demand as well as prudent capacity management.

Passenger business

Traffic rose 4.7% in June for capacity up slightly, by 0.4%, leading to a 3.5 point increase in load factor to 83.8%. The number of passengers amounted to 6.5 million (+1.3%).

Unit revenue per available seat kilometer (RASK) excluding currency rose strongly compared with June 2009, driven by both the economy and premium classes. In long-haul the rise was especially marked on the Asia, North America and Latin America networks. In medium-haul, the Paris-Europe routes continued to benefit from the launch of the 'Premium eco' product, adapted to the business traveler, and which has enjoyed a positive response from customers.

- On the Americas network, traffic was up 1.9% for capacity slightly reduced by 1.8%. The load factor gained 3.2 points to 90.0%.
- Traffic on the Asia network rose strongly by 14.1%, for capacity up 3.9%. The load factor jumped 7.9 points to 88.8%.
- On the Africa and Middle East network, traffic rose 9.0% for capacity up 3.9%. The load factor gained 3.8 points to 81.8%.
- On the Caribbean and Indian Ocean network, traffic was up 0.5% with capacity up by 8.0%. The load factor declined 5.4 points to 72.7%.
- Capacity continues to be adapted on the European network (-4.7%). Traffic declined slightly (-0.8%), leading to a load factor of 75.9%, up 3.0 points.

Cargo business

Cargo traffic rose 0.8% with capacity down 2.8%. The load factor gained 2.4 points to 67.7%. Unit revenue per available ton kilometer (RATK) was up strongly compared with June 2009.

Agenda

- ▶ July 8, 2010 at 14h30 (CET): Annual General Meeting at Carrousel du Louvre, 99, rue de Rivoli – 75001 Paris, France
- ▶ July 27, 2010 at 17h45 (CET): First Quarter Results press release
- ▶ July 28, 2010 at 10h00 (CET): Conference call on First Quarter Results
- ▶ August 6, 2010 at 08h00 (CET): July 2010 Traffic press release

STATISTICS

Passenger activity (in millions)

Total Group	June			Year to date		
	2010	2009	Variation	2010-11	2009-10	Variation
Passengers carried (000s)	6,454	6,371	1.3%	17,623	18,703	(5.8%)
Revenue pax-kilometers (RPK)	17,881	17,073	4.7%	49,282	50,467	(2.3%)
Available seat-kilometers (ASK)	21,329	21,250	0.4%	60,435	63,578	(4.9%)
Load factor (%)	83.8%	80.3%	3.5	81.5%	79.4%	2.2

Europe (including France)						
Passengers carried (000s)	4,455	4,470	(0.3%)	12,085	13,091	(7.7%)
Revenue pax-kilometers (RPK)	3,559	3,587	(0.8%)	9,689	10,536	(8.0%)
Available seat-kilometers (ASK)	4,691	4,924	(4.7%)	13,190	14,828	(11.0%)
Load factor (%)	75.9%	72.8%	3.0	73.5%	71.1%	2.4

Americas						
Passengers carried (000s)	842	831	1.3%	2,259	2,335	(3.2%)
Revenue pax-kilometers (RPK)	6,240	6,126	1.9%	16,788	17,265	(2.8%)
Available seat-kilometers (ASK)	6,934	7,059	(1.8%)	19,226	20,322	(5.4%)
Load factor (%)	90.0%	86.8%	3.2	87.3%	85.0%	2.4

Asia / Pacific						
Passengers carried (000s)	472	416	13.6%	1,307	1,269	3.0%
Revenue pax-kilometers (RPK)	4,075	3,572	14.1%	11,276	10,919	3.3%
Available seat-kilometers (ASK)	4,588	4,414	3.9%	13,203	13,302	(0.7%)
Load factor (%)	88.8%	80.9%	7.9	85.4%	82.1%	3.3

Africa / Middle East						
Passengers carried (000s)	485	454	6.8%	1,310	1,321	(0.8%)
Revenue pax-kilometers (RPK)	2,584	2,371	9.0%	6,853	6,878	(0.4%)
Available seat-kilometers (ASK)	3,159	3,040	3.9%	8,732	9,029	(3.3%)
Load factor (%)	81.8%	78.0%	3.8	78.5%	76.2%	2.3

Caribbean / Indian Ocean						
Passengers carried (000s)	200	201	(0.7%)	662	688	(3.8%)
Revenue pax-kilometers (RPK)	1,424	1,416	0.5%	4,675	4,868	(4.0%)
Available seat-kilometers (ASK)	1,957	1,813	8.0%	6,084	6,098	(0.2%)
Load factor (%)	72.7%	78.1%	(5.4)	76.9%	79.8%	(3.0)

Cargo activity (in millions)

Total Group	June			Year to date		
	2010	2009	Variation	2010-11	2009-10	Variation
Revenue tonne-km (RTK)	944	937	0.8%	2,812	2,741	2.6%
Available tonne-km (ATK)	1,396	1,436	(2.8%)	4,041	4,338	(6.8%)
Load factor (%)	67.7%	65.3%	2.4	69.6%	63.2%	6.4

Europe (including France)						
Revenue tonne-km (RTK)	6	6	(5.6%)	17	19	(9.1%)
Available tonne-km (ATK)	43	43	(0.6%)	122	132	(7.5%)
Load factor (%)	13.5%	14.2%	(0.7)	13.9%	14.1%	(0.2)

Americas						
Revenue tonne-km (RTK)	364	349	4.2%	1,077	1,021	5.5%
Available tonne-km (ATK)	543	561	(3.1%)	1,547	1,651	(6.3%)
Load factor (%)	67.0%	62.3%	4.7	69.6%	61.9%	7.8

Asia / Pacific						
Revenue tonne-km (RTK)	389	395	(1.4%)	1,163	1,133	2.6%
Available tonne-km (ATK)	489	509	(4.0%)	1,441	1,566	(7.9%)
Load factor (%)	79.6%	77.6%	2.1	80.7%	72.4%	8.3

Africa / Middle East						
Revenue tonne-km (RTK)	151	148	2.1%	445	440	1.2%
Available tonne-km (ATK)	241	235	2.6%	683	708	(3.5%)
Load factor (%)	62.9%	63.2%	(0.3)	65.3%	62.2%	3.1

Caribbean / Indian Ocean						
Revenue tonne-km (RTK)	34	39	(11.2%)	109	128	(15.2%)
Available tonne-km (ATK)	81	88	(8.6%)	249	282	(12.0%)
Load factor (%)	42.6%	43.8%	(1.3)	43.8%	45.4%	(1.7)