

## Current report No 17/2018 dated 13/06/2018

### Information on results of the private placement and the dividend

*Not for release, publication or distribution directly or indirectly, in or into the United States of America, Australia, Canada or Japan or in any other jurisdiction where to do so would be restricted or prohibited by law.*

The Company announces the total number of the new Company's shares under or in connection with a private placement of the Company's shares, as disclosed to the public by the Company in its current report No. 15/2018 dated 8 June 2018 (the "**Private Placement**").

The results of the Private Placement are as follows:

1. 95,541,401 of the shares were allotted to Growthpoint Properties International (PTY) Ltd; and
2. 191,082,803 of the shares were allotted to Globalworth Holding B.V.,

at a sale price per one such share equal to EUR 1.57.

The total amount of the shares issued under the Private Placement amounts to 286,624,204 (the "**New Shares**") and the Company raised in total EUR 450,000,000.28.

The Company announces that:

1. the dividend amounts to PLN 48,703,312.13;
2. 442,757,383 shares entitle the holders thereof to receive a dividend; and
3. the dividend per share amounts to PLN 0.11.

Furthermore, as also noted in its current reports No. 10/2018 dated 26 April 2018 and No. 15/2018 dated 8 June 2018, the Company confirms that:

1. 18 June 2018 is the record date for the payment of the dividend; and
2. 28 June 2018 is the date of the payment of the dividend.

Subject to the approval of a listing prospectus by the Dutch Authority for the Financial Markets (*Stichting Autoriteit Financiële Markten*), trading in the New Shares is expected to commence in mid-July 2018.

*This material is not a promotional material in the meaning of article 53 of the Polish Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading and on Public Companies dated 29 July 2005, as amended.*

*This material or any part hereof is not intended for distribution, whether directly or indirectly, within the territory of or in the United States of America or other jurisdictions where such distribution, publication or use may be subject to restrictions or may be prohibited by law. The*

#### Registered office

Claude Debussylaan 15  
1082MC Amsterdam, The Netherlands

☎ +31(0)20 238 4000

#### Globalworth Poland

ul. Marszałkowska 142  
00-061 Warsaw, Poland

☎ +48 22 27 80 600

✉ kontakt@globalworth.pl

*securities referred to in this material have not been and will not be registered under the U.S. Securities Act, and may only be offered or sold within the United States under an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.*

*This material does not contain or constitute or form part of any offer or invitation, or any solicitation of an offer, for securities, and under no circumstances shall form the basis for a decision to invest or not in the securities of the Company.*

Legal basis: Art 17 section 1 MAR – inside information.

---

**Registered office**

Claude Debussylaan 15  
1082MC Amsterdam, The Netherlands

☎ +31(0)20 238 4000

---

**Globalworth Poland**

ul. Marszałkowska 142  
00-061 Warsaw, Poland

☎ +48 22 27 80 600

✉ [kontakt@globalworth.pl](mailto:kontakt@globalworth.pl)