

TETRAGON

TETRAGON FINANCIAL GROUP LIMITED (TFG) U.S. SHAREHOLDERS TAX REPORTING INFORMATION

March 11, 2011

TFG will provide to self-identified U.S. shareholders of TFG for the 2010 calendar year, on a confidential basis only, information necessary for such a shareholder to satisfy its U.S. federal income tax filing obligations, including such information necessary to make qualified electing fund (QEF) elections under the U.S. tax rules for Passive Foreign Investment Companies (PFICs).

Any such shareholders who wish to receive this confidential information should provide their contact details to TFG's Investor Relations department at the contact details below.

TFG will use reasonable efforts to provide information with respect to underlying portfolio companies that it has reasonably determined to be PFICs. Although estimates of such underlying PFIC information may be provided earlier, TFG may not be able to provide actual underlying PFIC information in advance of the April 15 tax return deadline applicable to most individual U.S. taxpayers, and so such shareholders may wish to request an extension of their tax filing deadline. In addition, TFG will not accept any liability for the accuracy or completeness of any such provided information.

About Tetragon:

Tetragon Financial Group Limited (TFG) is a Guernsey closed-ended investment company traded on Euronext Amsterdam by NYSE Euronext under the ticker symbol "TFG".

TFG currently invests primarily through long-term funding vehicles such as collateralized loan obligations in selected securitized asset classes and aims to provide stable returns to investors across various interest rate and credit cycles.

For further information, please contact:

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The securities of TFG have not been and will not be registered under the US Securities Act of 1933 (the "Securities Act"), as amended, and may not be offered or sold in the United States or to US persons unless they are registered under applicable law or exempt from registration. TFG does not intend to register any portion of its securities in the United States or to conduct a public offer of securities in the United States. In addition, TFG has not been and will not be registered under the US Investment Company Act of 1940, and investors will not be entitled to the benefits of such Act. TFG is registered in the public register of the Netherlands Authority for the Financial Markets under Section 1:107 of the Financial Markets Supervision Act as a collective investment scheme from a designated country.