



PRESS RELEASE

REFINANCING COMPLETED

Royal Reesink N.V. ("Reesink") completed its refinancing with ABN AMRO Bank, Rabobank, Commerzbank and BNP Paribas today.

The new financing facility replaces the 3-year facility from ABN AMRO Bank, Rabobank and Commerzbank that would have come to an end in October 2015.

The agreed financing facility amounts to € 140 million and has a term of five years. It consists of a long-term loan of € 35 million (with redemption of 10% per year) and a credit facility of € 105 million. The facility takes account of Reesink's growth strategy, both organically and through acquisitions. The facility also provides for repayment of the subordinated convertible bond loan from Pon Holdings on the maturity date of this loan. Under the new facility, the maximum permitted Net Senior Debt/EBITDA ratio is 3.0 (with a semi-annual test). The interest coverage ratio must moreover be at least 4.0. The security provided will remain more or less the same.

This press release is published in both Dutch and English. In case of conflict between the Dutch and the English version, the Dutch version shall prevail.

Apeldoorn, 12 May 2015

The Management Board of
Royal Reesink N.V.



Profile of Royal Reesink

Royal Reesink focuses on two segments: Reesink Equipment and Reesink Industries.

In Reesink Equipment, our businesses are involved in the distribution of leading brands and/or the delivery of strong concepts for agriculture and horticulture, landscape maintenance, material handling and civil engineering. The products are supplied either directly or through dealers to farmers, contractors, green area companies, golf courses, municipalities, government bodies, water boards, foresters and logistics customers operating in the food, non-food, industrial, transfer (harbours), agricultural and civil engineering sectors.

In Reesink Industries, our businesses are involved as a distributor of (processed) steel, personal protection items and hydraulic components and systems. In this segment, we supply mainly steel manufacturers, building sites, installation production companies, technical wholesalers, the offshore and shipping industry, machinery manufacturers and the agricultural industry.

See also: royalreesink.com

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