

# Hypo Alpe-Adria (Jersey) II Limited: Notice of publication of 2016 annual report

**Hypo Alpe-Adria (Jersey) II Limited**

**(the "Issuer")**

EUR 150,000,000

Fixed/Floating Rate Non-cumulative Non-voting Preferred Securities  
having the benefit of a support agreement entered into with  
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG  
(formerly: HYPO ALPE-ADRIA-BANK AG)

ISIN: XS0202259122

(the "Preferred Securities")

[current outstanding: EUR 23,456,000]

The Issuer hereby gives notice pursuant to Article 4(1) of the Transparency Directive (2004/109/EC) and sub-Article 6(b) of the Issuer's articles of association that the Issuer's annual report and audited financial statements for the year ended 31 December 2016 will be published on 28 April 2017 at 16:30 CEST at <http://www.heta-asset-resolution.com/en/content/publications-2017>

**28 April 2017**

**Hypo Alpe-Adria (Jersey) II Limited**