

5 November 2014

**Notice to the holders of the following series of notes (the “Notes”) issued by Orca Finance Netherlands N.V. (the “Company”) under its EUR 750,000,000 Euro Medium Term Note Programme:**

- Series I Tranche 4, EUR 40,000,000 5.25% Notes due 8 May 2014, ISIN NL0000168375 (the “**2014 Notes**”)
- Series I Tranche 3, EUR 25,000,000 0.00% Notes due 8 May 2015, ISIN NL0000168383 (the “**2015 Notes**”)
- Series I Tranche 2, EUR 25,000,000 5.50% 8 May 2016, ISIN NL0000168391 (the “**2016 Notes**”)

The Company will hold meetings for the holders of the Notes on 28 November 2014 at the offices of Baker & McKenzie Amsterdam N.V., Claude Debussylaan 54, 1082 MD Amsterdam, the Netherlands. The meeting of the holders of the 2014 Notes will take place at 11.00 am. The meeting of the holders of the 2015 Notes will take place at 11.15 am. The meeting of the holders of the 2016 Notes will take place at 11.30 am. For a copy of the complete notice (the "**Complete Notice**") to holders of the Notes, including the Extraordinary Resolutions, a statement of the Company's board of managing directors and the procedures for attendance and voting at the meetings of the holders of the Notes please visit the website of the Company ([www.orcafinancenetherlands.nl](http://www.orcafinancenetherlands.nl) under ‘Press releases’, 'Press release with regard to the meeting of the holders of the Notes'). All information in this notice is subject to and should be read in conjunction with the Complete Notice and the other related information published on the Company's website.