

**Ad hoc Release: Catalis SE capital increase has been successfully completed**

**Eindhoven, August 20, 2012** - Catalis SE, the worldwide service provider for the digital media industry announces that it has successfully completed its recent capital increase. The new 2.000.000 shares from a capital increase against cash from authorized capital were offered to institutional investors in a private placement. The shares were allocated at a price of € 0.10 per share.

Through this capital increase, the company's share capital rises from € 6,042,332.80 to € 6,242,332.80 divided into 62,423,328 shares at a nominal value of € 0.10 per share. The proceeds from this transaction amount to approx. € 0.2 million. These proceeds are intended to strengthen the company's capital base.

The shares were issued via private placement to particular investors without pre-emptive rights. No pre-emptive rights trading took place.

The placement period started on Wednesday, August 15, 2012 and ended on Friday, August 17, 2012. The capital increase and the process for admitting and including the shares in official stock market trading, for which no prospectus has been issued, is accompanied by ACON Actienbank AG.

For further information on Catalis SE and its wholly owned subsidiaries, Testronic Labs, DDP and Kuju, please refer to [www.catalisgroup.com](http://www.catalisgroup.com), [www.testroniclabs.com](http://www.testroniclabs.com), [www.doublesixgames.com](http://www.doublesixgames.com) and [www.kuju.com](http://www.kuju.com).

For further questions please contact our Investor Relations team directly:

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**About Catalis SE:**

Catalis is a worldwide leading outsourcing provider focusing on high-end technical services relating to the creation of digital content for the film, video games and software industries. Catalis offers both testing and development services. It operates through its wholly-owned subsidiaries Testronic Labs, Kuju and DDP from ten locations throughout the US, the UK, Poland, Belgium, the Netherlands and the Czech Republic.