**Pershing Square Holdings, Ltd. Announces Transactions in Own Shares**

London, 11 May 2022 //‐ Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) (“PSH”) today announced that it has purchased, through PSH’s agent, Jefferies International Limited (“Jefferies”), the following number of PSH’s Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

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| --- | --- |
| **Trading Venue:** | **London Stock Exchange** |
|  Ticker: | PSH  |
|  Date of Purchase: | 11 May 2022 |
|  Number of Public Shares purchased: | 27,392 Shares |
|  Highest Price Paid Per Share: | 2,570 pence / 31.69 USD |
|  Lowest Price Paid Per Share: | 2,535 pence / 31.26 USD |
|  Average Price Paid Per Share: | 2,564 pence / 31.62 USD |
|  |  |
|  Ticker: | PSHD |
|  Date of Purchase: | 11 May 2022 |
|  Number of Public Shares purchased: | 2,259 Shares |
|  Highest Price Paid Per Share: | 31.70 USD |
|  Lowest Price Paid Per Share: | 31.70 USD |
|  Average Price Paid Per Share: | 31.70 USD |
|  |  |
| **Trading Venue:** | **Euronext Amsterdam** |
|  Ticker: | PSH |
|  Date of Purchase: | 11 May 2022 |
|  Number of Public Shares purchased: | 11,129 Shares |
|  Highest Price Paid Per Share: | 31.80 USD |
|  Lowest Price Paid Per Share: | 31.60 USD |
|  Average Price Paid Per Share: | 31.70 USD |

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 45.77 USD / 37.16 GBP which was calculated as of 10 May 2022. After giving effect to the above buyback, PSH has 199,080,102 Public Shares outstanding. Excluded from the shares outstanding are 11,876,648 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

**About Pershing Square Holdings, Ltd.**

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

**Media Contact**

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