26 February 2016

Hypo Alpe-Adria (Jersey) II Limited

150,000 Euro Fixed/ Floating Rate Non-cumulative Non-voting Preferred Securities ISIN: XS0202259122

Announcement of Election of Home Member State

EU Directives 2004/109/EC, 2007/14/EC and 2013/50/EU, which are frequently referred to together as the EU Transparency Directive ("EUTD") require issuers to disclose their Home Member State. In accordance with the EUTD, Hypo Alpe-Adria (Jersey) II Limited hereby discloses that its Home Member State is the Netherlands.