

*For immediate release*

**24 February 2016**

**Main Capital Funding II Limited Partnership**

**€250,000,000 Capital Securities**  
**ISIN: DE000A0G18M4**

**Announcement of Election of Home Member State**

EU Directives 2004/109/EC, 2007/14/EC and 2013/50/EU, which are frequently referred to together as the EU Transparency Directive (“EUTD”) require issuers to disclose their Home Member State. In accordance with the EUTD, Main Capital Funding II Limited Partnership hereby discloses that its Home Member State is Ireland.