11 October 2007

FOURTH SUPPLEMENT TO THE BASE PROSPECTUS IN RESPECT OF THE LIMITED RECOURSE PROGRAMME FOR THE ISSUANCE OF NOTES AND CERTIFICATES



ABN AMRO BANK N.V.

(Registered at Amsterdam, The Netherlands)

ABN AMRO Limited Recourse Programme

1. This Supplement dated 11 October 2007 (the **Supplement**) constitutes the fourth supplement to the base prospectus dated 26 March 2007 in relation to the USD 5,000,000,000 Limited Recourse Programme for the Issuance of Notes and Certificates (the **Base Prospectus**) established by ABN AMRO Bank N.V. (the **Issuer**), approved by the Netherlands Authority for the Financial Markets (*Stichting Autoriteit Financiele Markten*, the **AFM**) on 26 March 2007, as supplemented on 23 April 2007, 10 July 2007 and 2 August 2007.

2. The Base Prospectus was approved as a base prospectus pursuant to the Directive 2003/71/EC by the AFM. This Supplement constitutes a supplemental prospectus to the Base Prospectus for the purposes of Article 5:23 of the Financial Supervision Act (*Wet op het financieel toezicht*).

3. This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements thereto issued by the Issuer.

4. The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

5. On 10 October 2007, the Issuer and ABN AMRO Holding N.V. issued (i) a press release regarding the results of the public bids made for all outstanding shares of ABN AMRO Holding N.V. and (ii) a press release announcing the resignation of Mr. Groenink as Chairman of the Managing Board of the Issuer and ABN AMRO Holding N.V.

6. A copy of each of the above announcements has been filed with the AFM and, by virtue of this Supplement, these announcements are incorporated in, and form part of, the Base Prospectus.

7. Copies of all documents incorporated by reference in the Base Prospectus are accessible on www.abnamro.com and can be obtained, on request, free of charge, by writing to, or telephoning, ABN AMRO Bank N.V., Investor Relations Department, Gustav Mahlerlaan 10, PO Box 283, 1000. EA Amsterdam, The Netherlands, telephone (+3120) 628 7835.

8. To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

9. Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

ABN AMRO Bank N.V.