

SUPPLEMENT DATED 5 JULY 2007 TO THE PROSPECTUS DATED 22 JUNE 2007

ABN AMRO BANK N.V.

(Incorporated in The Netherlands with its statutory seat in Amsterdam)

€50,000,000 100% DYNAMIC CAPITAL PROTECTED INDEX NOTES - DUE 2013

"ABN AMRO LADY DELIGHT NOTES"

This supplement (the "**Supplement**") to the Prospectus dated 22 June 2007 (the "**Prospectus**") (which comprise a prospectus for the purposes of Article 5.3 of Directive 2003/71/EC (the "**Prospectus Directive**")) constitutes a supplementary prospectus for the purposes of Article 16 of the Prospectus Directive and is prepared in connection with the €50,000,000 100% Dynamic Capital Protected Index Notes due 2013 "ABN AMRO Lady Delight Notes" (the "**Notes**") issued by ABN AMRO Bank N.V. (the "**Issuer**"). Terms defined in the Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (which has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The following change is made to paragraph 'Document Incorporated by Reference' included on page 30 of the Prospectus.

Reference to the Issuer's registration document dated 30 June 2006 and the supplements thereto are replaced by a reference to the Issuer's registration document dated 29 June 2007. The relevant sentence will read as follows:

"The Issuer's registration document dated 29 June 2007 (the "**Registration Document**") prepared in accordance with Article 5(3) of the Prospectus Directive was published prior to the date of this Prospectus, has been approved by the Netherlands Authority for the Financial Markets (*Stichting Autoriteit Financiële Markten*) in its capacity as competent authority under the Financial Supervision Act (*Wet op het financieel toezicht*) (the "**Competent Authority**") and shall be incorporated in, and form part of, this Prospectus, save that any statement contained in any document deemed to be incorporated in, and to form part of this Prospectus shall be deemed to be modified or superseded for the purpose of this Prospectus to the extent that a statement contained in any subsequent document (including this Prospectus) differs from such earlier statement in a manner which modifies or supersedes such earlier statement (whether expressly, by implication or otherwise). Any statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Prospectus."

The following change is made to paragraph "General Information – Material Change" included on page 41 of the Prospectus.

Reference to "31 December 2005" is replaced by "31 December 2006" and reference to "31 December 2006" is replaced by "31 March 2007". The relevant subparagraph will read as follows:

"There has been no material adverse change in the prospects of Holding (taken as a whole) or the Issuer since 31 December 2006. There has been no significant change in the financial or trading position of Holding (taken as a whole) or the Issuer since 31 March 2007."

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement and the Issuer's registration document dated 29 June 2007, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus since the publication of the Prospectus.

