



ABN AMRO Bank N.V.
Gustav Mahlerlaan 10
1082PP AMSTERDAM

Date 8 November 2018
Our reference MIZn-18111076
Page 1 of 2
Phone 020 - 797 2911
Email Gregory.Frigo@afm.nl
Subject Letter of Approval

Dear Sir, Madam,

Reference is made to the application for approval dated 8 November 2018 of the

**supplement dated 8 November 2018 (the ‘Supplement’) to the Registration Document regarding
ABN AMRO Bank N.V. dated 5 July 2018**

as completed by the filing of the Supplement as received by the Dutch Authority for the Financial Markets (the ‘AFM’) via e-mail on 8 November 2018.

The AFM has reviewed the Supplement on the basis of the rules mentioned in article 5:23 of the Netherlands Act on Financial Supervision (*Wet op het financieel toezicht*, the ‘AFS’). The AFM has decided, in accordance with article 5:23 paragraph 3 AFS, to approve the Supplement sent by email together with this letter.

The AFM notes that this approval does not mean that the AFM has reviewed the information in the Supplement on compliance with any other laws or regulations or on the accuracy of this information.

Each interested party may appeal against this order by lodging an appeal within six weeks to the Trade and Industry Appeals Tribunal (*College van Beroep voor het bedrijfsleven*), P.O. Box 20021, 2500 EA, The Hague, the Netherlands.

Date 8 November 2018
Our reference MIZn-18111076
Page 2 of 2

The costs incurred by the AFM in connection with handling the application for approval will be invoiced pursuant to the first paragraph of article 1:40 AFS and the rules promulgated thereunder. The AFM will inform you separately in this respect.

Yours sincerely,

The Dutch Authority for the Financial Markets



mr. G.A. Frigo
Senior Supervision Officer
Efficient Capital Markets Supervision



S. van Sonderen MSc RA
Senior Supervision Officer
Efficient Capital Markets Supervision