## FIRST SUPPLEMENT DATED 16 APRIL 2014 TO THE BASE PROSPECTUS DATED 17 DECEMBER 2013



#### AEGON N.V.

(incorporated with limited liability in The Netherlands and having its corporate seat in The Hague)

and

#### **AEGON FUNDING COMPANY LLC**

(incorporated under the laws of the State of Delaware, USA, and having its corporate seat in Wilmington, Delaware)

guaranteed by

#### AEGON N.V.

(incorporated with limited liability in The Netherlands and having its corporate seat in The Hague)

USD 6,000,000,000

# Programme for the Issuance of Debt Instruments

This Supplement (the "Supplement") is prepared as a supplement to, and must be read in conjunction with, the Base Prospectus dated 17 December 2013. Terms used but not defined in this Supplement have the meanings ascribed to them in the Base Prospectus.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

This Supplement does not constitute an offer or an invitation to subscribe for or purchase the Instruments. This Supplement may not be used for the purpose of an offer or solicitation by anyone in any jurisdiction in which such offer or solicitation is not authorized or to any person to whom it is unlawful to make such offer or solicitation.

This Supplement has been filed with and approved by the Netherlands Authority for the Financial Markets (the *Stichting Autoriteit Financiële Markten*, the "AFM") as a registration

document supplement, in accordance with Directive 2003/71/EC, as amended, and relevant implementation measures in the Netherlands.

The Issuers accept responsibility for the information contained in this Supplement and declare that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of their knowledge, in accordance with the facts and contains no omission likely to affect its import. No person has been authorized to give any information or to make any representation not contained in or not consistent with the Base Prospectus and this Supplement and, if given or made, such information or representation must not be relied upon as having been authorized by the Issuers.

Neither the delivery of this Supplement nor the Base Prospectus shall in any circumstances imply that the information contained in the Base Prospectus and herein concerning the Issuers is correct at any time subsequent to 17 December 2013 (in case of the Base Prospectus) or the date hereof (in case of this Supplement) or that any other information supplied in connection with the Programme is correct as of any time subsequent to the date indicated in the document containing the same.

In accordance with article 5:23 paragraph 6 of the Dutch Financial Supervision Act, implementing article 16 of the Prospective Directive, investors who have agreed to purchase or subscribe for the Notes before the Supplement is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplement was published to withdraw their acceptance.

### MODIFICATIONS TO THE BASE PROSPECTUS

The following changes will be made to the section "Documents Incorporated by Reference" starting on page 34 of the Base Prospectus:

1. The term "Registration Document" as defined in the section titled "Documents Incorporated by Reference" on page 34 of the Base Prospectus, shall be redefined as follows:

"The Issuers' registration document dated 14 August 2013, together with the supplement thereto dated 16 April 2014 (the **Registration Document**) prepared in accordance with Article 5(3) of the Prospectus Directive was published prior to the date of this Prospectus and has been approved by the AFM in its capacity as competent authority under the Wft."

- 2. Sub section (c) will be amended by changing "and 2012" into ", 2012 and 2013". both in the first and last second sentence of this section.
- 3. The following press releases shall be incorporated in, and form part of, the Base Prospectus:
  - 2 September 2013 Aegon intends to move to swap curve for solvency calculation in the Netherlands
  - 9 September 2013 Aegon announces that Karla Peijs will resign from Aegon's Supervisory Board
  - 16 October 2013 Aegon completes share buy back program
  - 22 January 2014 Aegon announces to implement accounting changes

- 22 January 2014 Aegon calls USD 550 million in perpetual capital securities
- 20 February 2014 Aegon announces that Antony Burgmans will resign from Aegon's Supervisory Board
- 14 April 2014 Aegon reaches agreement over Dutch harbor workers' pension capital

together the "Press Releases".

The Annual Report and the Press Releases have been filed with the AFM and shall be deemed to be incorporated in, and to form part of, this Supplement.

Copies of the Registration Document and the supplement thereto, the Annual Report 2013 and the Press Releases can be obtained from the registered office of Aegon at Aegonplein 50, 2591 TV The Hague, The Netherlands and on www.aegon.com.