

**SECOND SUPPLEMENT DATED 21 MAY 2015 TO THE REGISTRATION  
DOCUMENT DATED 14 AUGUST 2014**



**AEGON N.V.**

(incorporated with limited liability in The Netherlands  
and having its corporate seat in The Hague)

and

**AEGON FUNDING COMPANY LLC**

(incorporated under the laws of the State of Delaware, USA,  
and having its corporate seat in Wilmington, Delaware)

This Supplement (the "Supplement") is prepared as a supplement to, and must be read in conjunction with, the Registration Document dated 14 August 2014 and any supplements thereto prior to the date hereof (the "Registration Document"). Terms used but not defined in this Supplement have the meanings ascribed to them in the Registration Document.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Registration Document by this Supplement and (b) any other statement in or incorporated by reference in the Registration Document, the statements in (a) above will prevail.

This Supplement does not constitute an offer or an invitation to subscribe for or purchase the Instruments. This Supplement may not be used for the purpose of an offer or solicitation by anyone in any jurisdiction in which such offer or solicitation is not authorized or to any person to whom it is unlawful to make such offer or solicitation.

This Supplement has been filed with and approved by the Netherlands Authority for the Financial Markets (the *Stichting Autoriteit Financiële Markten*, the "AFM") as a registration document supplement, in accordance with Directive 2003/71/EC, as amended, and relevant implementation measures in the Netherlands.

The Issuers accept responsibility for the information contained in this Supplement and declare that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of their knowledge, in accordance with the facts and contains no omission likely to affect its import. No person has been authorized to give any information or to make any representation not contained in or not consistent with the Registration Document and this Supplement and, if given or made, such information or representation must not be relied upon as having been authorized by the Issuers.

Neither the delivery of this Supplement nor the Registration Document shall in any circumstances imply that the information contained in the Registration Document and herein

concerning the Issuers is correct at any time subsequent to 14 August 2014 (in case of the Registration Document) or the date hereof (in case of this Supplement) or that any other information supplied in connection therewith is correct as of any time subsequent to the date indicated in the document containing the same.

### **ADDITIONS TO THE REGISTRATION DOCUMENT**

With effect from the date of this Supplement the fourth quarter 2014 results, the Annual Report 2014 and the first quarter 2015 results, and the following press releases shall be incorporated in, and form part of, the Registration Document:

19 February 2015 Aegon's fourth quarter 2014 condensed consolidated interim financial statements, which are unaudited;

<http://www.aegon.com/Documents/aegon-com/Sitewide/Quarterly-results/2014-Q4/2014-Q4-Interim-financial-statements.pdf>

20 March 2015 Aegon's Annual Report 2014

<http://www.aegon.com/Documents/aegon-com/Sitewide/Reports-and-Other-Publications/Annual-reviews/2014/2014-aegon-annual-report.pdf>

13 May 2015 Aegon's first quarter 2015 condensed consolidated interim financial statements, which are unaudited;

<http://www.aegon.com/Documents/aegon-com/Sitewide/Quarterly-results/2015-Q1/2015-Q1-Interim-financial-statements.pdf>

Press releases:

19 February 2015 Q4 2014 Results: Aegon reports higher earnings and sales;

<http://www.aegon.com/Documents/aegon-com/Sitewide/Quarterly-results/2014-Q4/Aegon-Q4-2014-results.pdf>

3 March 2015 Aegon completes sale of equity stake in La Mondiale Participations

<http://www.aegon.com/en/Home/Investors/News/Press-Releases/Archive/Mondial-Aegon/>

20 March 2015 Aegon publishes 2014 Annual Report and 2014 Review

<http://www.aegon.com/en/Home/Investors/News/Press-Releases/Archive/2014-Annual-Report/>

13 May 2015 Aegon's first quarter 2015 results, which are unaudited;

<http://www.aegon.com/Documents/aegon-com/Sitewide/Quarterly-results/2015-Q1/Aegon-Q1-2015-results.pdf>

together the "Press Releases".

The fourth quarter 2014 results, the Annual Report 2014, the first quarter 2015 results and the Press Releases have been filed with the AFM and shall be deemed to be incorporated in, and to form part of, this Supplement.

Copies of the fourth quarter 2014 results, Annual Report, the first quarter 2015 results and the Press Releases can be obtained from the registered office of Aegon at Aegonplein 50, 2591 TV The Hague, The Netherlands and on [www.aegon.com](http://www.aegon.com).