

NINTH SUPPLEMENT TO THE BASE PROSPECTUS IN RESPECT OF THE LAUNCHPAD PROGRAMME FOR THE ISSUANCE OF NOTES

ELEVENTH SUPPLEMENT TO THE BASE PROSPECTUS IN RESPECT OF THE LAUNCHPAD PROGRAMME FOR THE ISSUANCE OF CERTIFICATES

TWELFTH SUPPLEMENT TO THE BASE PROSPECTUS IN RESPECT OF THE LAUNCHPAD PROGRAMME FOR THE ISSUANCE OF OPEN END CERTIFICATES

NINTH SUPPLEMENT TO THE BASE PROSPECTUS IN RESPECT OF THE LAUNCHPAD PROGRAMME FOR THE ISSUANCE OF REVERSE EXCHANGEABLE SECURITIES

SEVENTH SUPPLEMENT TO THE BASE PROSPECTUS IN RESPECT OF THE LAUNCHPAD PROGRAMME FOR THE ISSUANCE OF WARRANTS

FIFTH SUPPLEMENT TO THE BASE PROSPECTUS IN RESPECT OF THE LAUNCHPAD PROGRAMME FOR THE ISSUANCE OF TURBOS



ABN AMRO BANK N.V.

(Registered at Amsterdam, The Netherlands)

ABN AMRO LaunchPAD Programme

1. This Supplement dated 28 May 2009 (the **Supplement**) constitutes a supplement to the documents set out below which have been prepared in connection with the LaunchPAD Programme established by ABN AMRO Bank N.V. (the **Issuer**):

This Supplement is:

- (a) the ninth supplement to the base prospectus dated 1 July 2008 in relation to the Issuer's LaunchPAD Programme for the Issuance of Notes (the **Notes Base Prospectus**) approved by the Netherlands Authority for the Financial Markets (*Stichting Autoriteit Financiële Markten*, the **AFM**) on 30 June 2008, as supplemented on 17 September 2008, 2 October 2008, 7 October 2008, 29 October 2008, 2 December 2008, 7 January 2009, 20 January 2009 and 30 March 2009;
- (b) the eleventh supplement to the base prospectus dated 1 July 2008 in relation to the Issuer's LaunchPAD Programme for the Issuance of Certificates (the **Certificates Base Prospectus**) approved by the AFM on 30 June 2008, as supplemented on 18 August 2008, 2 October 2008, 7 October 2008, 29 October 2008, 2 December 2008, 7 January 2009, 20 January 2009, 30 March 2009 (twice) and 28 April 2009;

- (c) the twelfth supplement to the base prospectus dated 1 July 2008 in relation to the Issuer's LaunchPAD Programme for the Issuance of Open End Certificates (the **Open End Certificates Base Prospectus**) approved by the AFM on 30 June 2008, as supplemented on 2 October 2008, 7 October 2008, 29 October 2008 (twice), 2 December 2008; 23 December 2008, 7 January 2009, 20 January 2009, 24 March 2009, 30 March 2009 and 27 April 2009;
- (d) the ninth supplement to the base prospectus dated 20 July 2008 in relation to the Issuer's LaunchPAD Programme for the Issuance of Reverse Exchangeable Securities (the **Reverse Exchangeable Securities Base Prospectus**) approved by the AFM on 18 July 2008, as supplemented on 2 October 2008, 7 October 2008, 29 October 2008, 2 December 2008, 7 January 2009, 12 January 2009, 20 January 2009 and 30 March 2009;
- (e) the seventh supplement to the base prospectus dated 5 October 2008 in relation to the Issuer's LaunchPAD Programme for the Issuance of Warrants (the **Warrants Base Prospectus**) approved by the AFM on 3 October 2008 as supplemented on 7 October 2008, 29 October 2008, 2 December 2008, 7 January 2009, 20 January 2009 and 30 March 2009; and
- (f) the fifth supplement to the base prospectus dated 15 November 2008 in relation to the Issuer's LaunchPAD Programme for the Issuance of Turbos (the **Turbos Base Prospectus**) approved by the AFM on 14 November 2008, as supplemented on 2 December 2008, 7 January 2009, 20 January 2009 and 30 March 2009.

(hereinafter collectively be referred to as the **Base Prospectuses**)

2. Each of the Base Prospectuses was approved as a base prospectus pursuant to Directive 2003/71/EC by the AFM. This Supplement constitutes a supplemental prospectus to the Base Prospectuses for the purposes of Article 5:23 of the Financial Supervision Act (*Wet op het financieel toezicht*).
3. This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectuses and any other supplements to those documents issued by the Issuer.
4. The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.
5. On 25 May 2009, ABN AMRO Holding N.V. issued a press release reporting its first quarter financial results for the 3 months ended 31 March 2009 (the **Press Release**).
6. A copy of the Press Release has been filed with the AFM and, by virtue of this Supplement, the Press Release is incorporated into, and forms part of, the Base Prospectuses.
7. Copies of all documents incorporated by reference in the Base Prospectus are accessible on www.abnamro.com and can be obtained, on request, free of charge, by writing to, or telephoning, ABN AMRO Bank N.V., Investor Relations Department, Gustav Mahlerlaan 10, PO Box 283, 1000 EA Amsterdam, The Netherlands, telephone (+3120) 628 7835.
8. To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectuses by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectuses, the statements in (a) above will prevail.
9. Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the relevant Base Prospectus since the

publication of the relevant Base Prospectus.

10. In accordance with Article 5:23(6) of the Financial Supervision Act (*Wet op het financieel toezicht*), investors who have agreed to purchase or subscribe for securities issued under the relevant Base Prospectus before the Supplement is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplement was published, to withdraw their acceptances.

ABN AMRO Bank N.V.