

**ABN AMRO BANK N.V.**

*(Incorporated in The Netherlands with its statutory seat in Amsterdam)*

**EUR 80,000,000 100% CAPITAL PROTECTED NOTES  
LINKED TO THE RISINGSTAR II CAPITAL PROTECTED INDEX**

**"RISINGSTAR II KAPITALSCHUTZ-ANLEIHE"**

This supplement (the "**Supplement**") to the Prospectus dated 15 June 2007 (the "**Prospectus**") (which comprises a prospectus for the purposes of Article 5.3 of Directive 2003/71/EC (the "**Prospectus Directive**")) constitutes a supplementary prospectus for the purposes of Article 16 of the Prospectus Directive and is prepared in connection with the EUR 80,000,000 100% Capital Protected Notes linked to the RISINGSTAR II Capital Protected Index "RISINGSTAR II Kapitalschutz-Anleihe" (the "**Securities**") issued by ABN AMRO Bank N.V. (the "**Issuer**"). Terms defined in the Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (which has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

**The following changes have been made:**

The subscription period has been extended to 19 September 2007 and, consequently, the Issue Date has been postponed to 21 September 2007, the date on which the Securities are to be admitted to trading on the free market (*Freiverkehr*) of Frankfurt Stock Exchange has been postponed to 21 September 2007 and the Maturity Date has been changed to 30 September 2015. A new Registration Document in respect of the Issuer has been approved by AFM on 29 June 2007 and shall be incorporated by reference in the Prospectus, together with two supplements which update the information contained in the new Registration Document. The relevant sentences in the amended Prospectus will read as follows:

**1) 'SUMMARY':**

**a) Page 5 of the Prospectus:**

**"Listing and Admission to Trading:** Application will be made for the Securities to be admitted to trading on the free market (*Freiverkehr*) of Frankfurt Stock Exchange on 21 September 2007."

**b) Page 8 of the Prospectus:**

**"Subscription Period:** 18 June 2007 – 19 September 2007 at 12 am (GMT) (subject to earlier closing or extension by the Issuer at its sole and absolute discretion)"

**"Issue Date:** 21 September 2007"

**"Maturity Date:** 30 September 2015"

**2) ‘DOCUMENT INCORPORATED BY REFERENCE’ included on page 43 of the Prospectus:**

"The Issuer's registration document dated 29 June 2007 as supplemented on 10 July 2007 and 2 August 2007 (the "**Registration Document**") prepared in accordance with Article 5(3) of the Prospectus Directive was published prior to the date of this Prospectus, has been approved by the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*) in its capacity as competent authority under the Act on Financial Supervision (*Wet op het financieel toezicht (Wft)*) (in such capacity, the "**Competent Authority**") and shall be incorporated in, and form part of, this Prospectus, save that any statement contained in any document deemed to be incorporated in, and to form part of this Prospectus shall be deemed to be modified or superseded for the purpose of this Prospectus to the extent that a statement subsequently incorporated by reference into this Prospectus differs from such earlier statement in a manner which modifies or supersedes such earlier statement (whether expressly, by implication or otherwise). Any statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Prospectus."

**3) ‘Listing’ included on page 58 of the Prospectus:**

"Application will be made to include the Securities for trading on the free market (*Freiverkehr*) of Frankfurt Stock Exchange on 21 September 2007."

**4) ‘Information on the Offering of the Securities’ included on page 60 of the Prospectus:**

"The subscription period in relation to the offer of the Securities shall commence on 18 June 2007 and end on 19 September 2007 at 12 am (GMT) (subject to earlier closing or extension by the Issuer at its sole and absolute discretion). The Issuer reserves the right to cancel this issuance should the nominal of the Securities sold be less than EUR 25,000,000 on the Issue Date.

The Securities shall be sold by the Issuer in the secondary market. The Issuer will offer to buy or sell the Securities (including the original securities). The Issuer expects that the Securities will be admitted to trading on the free market (*Freiverkehr*) of Frankfurt Stock Exchange with effect from 21 September 2007."

**5) Definition of ‘Issue Date’ included on page 75 of the Prospectus:**

"**Issue Date**" means 21 September 2007;"

**6) Definition of ‘Maturity Date’ included on page 76 of the Prospectus:**

"**Maturity Date**" means 30 September 2015;"

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus since the publication of the Prospectus.