

**SECOND SUPPLEMENT DATED MARCH 25, 2019 TO THE REGISTRATION DOCUMENT DATED  
JULY 10, 2018**



**AEGON N.V.**

(incorporated with limited liability in The Netherlands  
and having its corporate seat in The Hague)

and

**AEGON FUNDING COMPANY LLC**

(incorporated under the laws of the State of Delaware, USA,  
and having its corporate seat in Wilmington, Delaware)

This Supplement (the "Supplement") is prepared as a supplement to, and must be read in conjunction with, the Registration Document dated July 10, 2018 and the first Supplement dated October 4, 2018. Terms used but not defined in this Supplement have the meanings ascribed to them in the Registration Document.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Registration Document by this Supplement and (b) any other statement in or incorporated by reference in the Registration Document, the statements in (a) above will prevail.

This Supplement does not constitute an offer or an invitation to subscribe for or purchase the Instruments. This Supplement may not be used for the purpose of an offer or solicitation by anyone in any jurisdiction in which such offer or solicitation is not authorized or to any person to whom it is unlawful to make such offer or solicitation.

This Supplement has been filed with and approved by the Netherlands Authority for the Financial Markets (the *Stichting Autoriteit Financiële Markten*, the "AFM") as a registration document supplement, in accordance with Directive 2003/71/EC, as amended, superseded, and relevant implementation measures in the Netherlands.

The Issuers accept responsibility for the information contained in this Supplement and declare that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of their knowledge, in accordance with the facts and contains no omission likely to affect its import. No person has been authorized to give any information or to make any representation not contained in or not consistent with the Registration Document and this Supplement and, if given or made, such information or representation must not be relied upon as having been authorized by the Issuers.

Neither the delivery of this Supplement nor the Registration Document shall in any circumstances imply that the information contained in the Registration Document and herein concerning the Issuers is correct at any time subsequent to July 10, 2018 (in case of the Registration Document) or the date hereof (in case of this Supplement) or that any other information supplied in connection therewith is correct as of any time subsequent to the date indicated in the document containing the same.

## MODIFICATIONS TO THE REGISTRATION DOCUMENT

1. At the end of Section 3 titled "Incorporation by reference" on page 22 the following text will be inserted:

"(i) [The Integrated Annual Report for the year ended December 31, 2018](#) of Aegon N.V. (the "2018 Annual Report"). The audited financial statements of Aegon N.V. for the year ended December 31, 2018 form part of the 2018 Annual Report;

(j) Relevant press releases subsequent to December 31, 2018:

- [Aegon to grow capital generation and dividends](#)

- [Aegon reports 2H 2018 results](#)

The press releases listed in (j) above will hereinafter be referred to as the "Press Releases".

The 2018 Annual Report and the Press Releases have been filed with the AFM.

The 2018 Annual Report and the Press Releases can be obtained from the registered office of Aegon N.V. at Aegonplein 50, 2591 TV The Hague, The Netherlands and on [www.aegon.com](http://www.aegon.com)."

2. Section 15 titled "*Significant changes*" on page 35 will be deleted entirely and be replaced by the following new section 15:

### **"15. Significant changes**

There has been no material adverse change in the prospects of Aegon N.V. and Aegon Funding Company LLC since the last published audited financial statements of December 31, 2018. Furthermore, there has been no significant change in the financial or trading position of Aegon Group since the last published audited financial statements of December 31, 2018."