SIXTH SUPPLEMENT TO THE BASE PROSPECTUS IN RESPECT OF THE LIMITED RECOURSE PROGRAMME FOR THE ISSUANCE OF NOTES AND CERTIFICATES



ABN AMRO BANK N.V.

(Registered at Amsterdam, The Netherlands)

ABN AMRO Limited Recourse Programme

- 1. This Supplement dated 10 December 2007 (the **Supplement**) constitutes the sixth supplement to the base prospectus (the **Base Prospectus**) dated 26 March 2007 in relation to the Limited Recourse Programme for the Issuance of Notes and Certificates (the **Programme**) established by ABN AMRO Bank N.V. (the **Issuer**), approved by the Netherlands Authority for the Financial Markets (*Stichting Autoriteit Financiele Markten*, the **AFM**) on 26 March 2007, as supplemented on 23 April 2007, 10 July 2007, 2 August 2007, 11 October 2007 and 1 November 2007. Terms defined in the Base Prospectus have the same meaning when used in this Supplement.
- 2. The Base Prospectus was approved as a base prospectus pursuant to the Directive 2003/71/EC by the AFM. This Supplement constitutes a supplemental prospectus to the Base Prospectus for the purposes of Article 5:23 of the Financial Supervision Act (*Wet op het financieel toezicht*) and investors who have agreed to purchase or subscribe for Securities before this Supplement is published have the right, exercisable within a time period of a minimum of two working days after the publication of this Supplement, to withdraw their acceptances.
- 3. This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements thereto issued by the Issuer.
- 4. The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.
- 5. With effect from the date hereof, the limit on the maximum aggregate nominal amount of all Securities from time to time outstanding and/or the net proceeds from all issues of Securities under

the Programme shall be removed and all references to a maximum aggregate nominal amount of all Securities from time to time outstanding and/or the net proceeds from all issues of Securities under the Programme in the Base Prospectus (including the "Summary of the Programme and Terms and Conditions of the Securities" and the reference to "USD 5,000,000,000" in the name of the Programme) or any relevant documents relating to the Programme will be deemed removed.

- 6. Copies of all documents incorporated by reference in the Base Prospectus are accessible on www.abnamro.com and can be obtained, on request, free of charge, by writing to, or telephoning, ABN AMRO Bank N.V., Investor Relations Department, Gustav Mahlerlaan 10, PO Box 283, 1000. EA Amsterdam, The Netherlands, telephone (+3120) 628 7835.
- 7. To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.
- 8. Save as disclosed in this Supplement and all previous Supplements to the Base Prospectus, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

ABN AMRO Bank N.V.