



Vesteda Finance B.V.

(Incorporated with limited liability in The Netherlands with its statutory seat in Amsterdam)

€2,500,000,000

Guaranteed Euro Medium Term Note Programme

This supplement (the **Supplement**) is supplemental to the prospectus dated 30 June 2020 (the **Prospectus**) which comprises a base prospectus for the purposes of the Prospectus Regulation and is prepared in relation to the €2,500,000,000 Guaranteed Euro Medium Term Note Programme (the **Programme**) of Vesteda Finance B.V. (the **Issuer**). This Supplement constitutes a supplemental prospectus to the Prospectus for the purposes of Article 23 of the Prospectus Regulation.

Terms defined in the Prospectus have the same meaning when used in this Supplement. When used in this Supplement, **Prospectus Regulation** means Regulation (EU) 2017/1129. This Supplement is supplemental to, and should be read in conjunction with, the Prospectus.

The Prospectus and this Supplement are available free of charge on the website of the Issuer at <https://www.vesteda.com/en/corporate/investment/debt/emtn-programme> and are available for viewing at the offices of the Issuer at De Boelelaan 759, 1082 RS Amsterdam, The Netherlands, where copies of the Prospectus and this Supplement and any documents incorporated by reference may also be obtained free of charge.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Prospectus since the publication of the Prospectus.

IMPORTANT INFORMATION

The Issuer and the Guarantor accept responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer and the Guarantor the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect the import of such information.

No person has been authorised to give any information or to make any representation other than those contained in the Prospectus and this Supplement in connection with the issue or sale of the Notes and, if given or made, such information or representation must not be relied upon as having been authorised by the Issuer, the Guarantor or any of the Dealers or the Arranger.

To the fullest extent permitted by law, none of the Dealers or the Arranger accept any responsibility for the contents of the Prospectus and this Supplement or for any other statement, made or purported to be made by the Arranger or a Dealer or on its behalf in connection with the Issuer, the Guarantor, or the issue and offering of the Notes. The Arranger and each Dealer accordingly disclaims all and any liability whether arising in tort or contract or otherwise (save as referred to above) which it might otherwise have in respect of the Prospectus, this Supplement or any such statement. Neither the Prospectus, this Supplement nor any other financial statements are intended to provide the basis of any credit or other evaluation and should not be considered as a recommendation by any of the Issuer, the Arranger or the Dealers that any recipient of this Prospectus or any other financial statements should purchase the Notes. Each potential purchaser of Notes should determine for itself the relevance of the information contained in this Prospectus and its purchase of Notes should be based upon such investigation as it deems necessary. None of the Dealers or the Arranger undertakes to review the financial condition or affairs of the Issuer or the Guarantor during the life of the arrangements contemplated by the Prospectus as supplemented from time to time, including pursuant to this Supplement, nor to advise any investor or potential investor in the Notes of any information coming to the attention of any of the Dealers or the Arranger.

Neither this Supplement nor any other information supplied in connection with the Programme or the issue of any Notes constitutes an offer or invitation by or on behalf of the Issuer or the Guarantor to any person to subscribe for or to purchase any Notes.

The distribution of this Supplement and the offering or sale of Notes in certain jurisdictions may be restricted by law. Persons into whose possession this Supplement comes are required by the Issuer, the Guarantor, the Dealers and the Arranger to inform themselves about and to observe any such restriction. Any Notes issued under the Programme have not been and will not be registered under the United States Securities Act of 1933, as amended (the **Securities Act**) and include Notes in bearer form that are subject to U.S. tax law requirements. Subject to certain exceptions, Notes may not be offered, sold or delivered within the United States or to, or for the benefit of, U.S. persons. For a description of certain restrictions on offers and sales of Notes and on distribution of this Supplement, see “*Subscription and Sale*” in the Prospectus.

AMENDMENTS OR ADDITIONS TO THE PROSPECTUS

On 4 August 2020, the Fund published the Vesteda half-year report for the period ended 30 June 2020 (the **2020 Half-year report**). The 2020 Half-year report has been filed with the AFM. With effect from the date of this Supplement, the information appearing in, or incorporated by reference into, the Prospectus shall be amended and/or supplemented in the manner described below.

In the section “*Documents Incorporated by Reference*” on page 37 of the Prospectus, the following new paragraph (f) shall be inserted (with deletion of “and” at the end of paragraph (d) and replacement of “.” at the end of paragraph (e) by “; and”):

“(f) the Vesteda half-year report for the period ended 30 June 2020 (the **2020 Half-year report**) which can be obtained from https://vestedareport.com/FbContent.ashx/pub_0/downloads/v200804205945/EN_2020_Vesteda_half-year_report.pdf”
