

## PROSPECTUS SUPPLEMENT



### **ABN AMRO Bank N.V.**

*(incorporated in The Netherlands with its statutory seat in Amsterdam)*

### **Issue of GBP30,000,000 Index Linked Notes due 2010 (ISIN: XS0297337320) (the "Securities")**

This prospectus supplement (the "**Prospectus Supplement**") is supplemental to and must be read in conjunction with the Prospectus of ABN AMRO Bank N.V. (the "**Issuer**") dated 20 April 2007 relating to the Securities which constituted a prospectus for the purposes of Article 5.3 of Directive 2003/71/EC (the "**Prospectus Directive**") and was prepared by the Issuer in connection with a proposed listing of the Securities on the Official List of the Luxembourg Stock Exchange and trading of the Securities on the Regulated Market of the Luxembourg Stock Exchange.

This Prospectus Supplement constitutes a supplement to the Prospectus for the purposes of the Prospectus Directive and has been approved by the Netherlands Authority for the Financial Markets (*Stichting Autoriteit Financiële Markten*) (the "**Competent Authority**") in accordance with article 5:6 of the Dutch Financial Markets Supervision Act (*Wet op het financieel toezicht*). As at the date of this Prospectus Supplement, the Issuer has requested that the Competent Authority send to the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") in Luxembourg in its capacity as competent authority under the Luxembourg Act dated 10th July, 2005 (i) a copy of this Prospectus Supplement and (ii) a certificate of approval pursuant to Article 18 of the Prospectus Directive attesting that the Prospectus Supplement has been drawn up in accordance with national law implementing the Prospectus Directive.

The Issuer has prepared this Prospectus Supplement to disclose that the Maturity Date of the Securities is the last Business Day in April 2010 (the "**Scheduled Maturity Date**"), subject to adjustment as provided in the Conditions. The reference on page 17 of the Prospectus to the Maturity Date of the Securities being "The Interest Payment Date falling in or nearest to April 2010 (the '**Scheduled Maturity Date**'), subject to adjustment as provided in the Conditions" was incorrect and consequently all references in the Prospectus to the Maturity Date of the Securities or the Scheduled Maturity Date of the Securities should be construed as being references to the Maturity Date of the Securities or Scheduled Maturity Date of the Securities, as the case may be, as disclosed in this Prospectus Supplement.

The Issuer accepts responsibility for the information contained in this Prospectus Supplement. To the best of the knowledge and belief of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Prospectus Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent there is any inconsistency between any statement in this Prospectus Supplement and any other statement in, or incorporated by reference in, the Prospectus, the statements in this Prospectus Supplement will prevail. Save as disclosed in this Prospectus Supplement there has been no other significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus since its initial publication.

### **ABN AMRO BANK N.V.**

7 May 2007