

ABN AMRO Bank NV

Income statement for the period 2006 and
Balance sheet as at 31 December 2006

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Basis of presentation

According to article 403 of part 9 of the Netherlands Civil Code ABN AMRO Bank NV is not required to publish financial statements. Only a simplified set of financials needs to be drawn up and approved by the directors. The shareholders of ABN AMRO Bank have agreed to this in a declaration of consent. Furthermore a statement of liability by the parent company (ABN AMRO Holding NV) is filed with the Chamber of Commerce in Amsterdam. The assets and liabilities and the income statement of ABN AMRO Bank NV are fully consolidated in the financial statements of ABN AMRO Holding NV.

The income statement and balance sheet as presented on the next two pages are derived from the presentation of the ABN AMRO Bank NV income statement and balance sheet on page F-117 to F-119 of the Form 20-F of ABN AMRO Holding NV as filed with the SEC on 2 April 2007.

The consolidated financial statements of ABN AMRO Holding NV for the year ended 31 December 2006 are prepared in accordance with International Financial Reporting Standards ('IFRS') as adopted by the European Union ('EU') and do not utilise the portfolio hedging carve out permitted by the EU. Accordingly the accounting policies applied by the Group also comply fully with IFRS.

In preparing this financial information, the same accounting principles and methods of computation are applied as in the consolidated financial statements at 31 December 2006 and for the year then ended of ABN AMRO Holding NV. We refer to page F1 of the Form 20-F of ABN AMRO Holding NV for the description of the accounting policies.

ABN AMRO Bank N.V.**Company income statement for 2006***(in millions of euros)*

	2006	2005
Net interest income	3,566	3,742
Results from subsidiaries	3,803	2,646
Net fee and commission income	2,303	2,062
Net trading income	2,344	2,231
Results from financial transactions	193	518
Other operating income	478	240
Operating income	12,687	11,439
Operating expenses	7,360	6,585
Loan impairment and other credit risk provisions	499	149
Operating profit before tax	4,828	4,705
Income tax expense	147	307
Profit from continuing operations	4,681	4,398
Profit from discontinued operations net of tax	-	-
Profit for the year	4,681	4,398

ABN AMRO Bank N.V.**Company balance sheet at 31 December 2006***(in millions of euros)*

	2006	2005
Assets		
Cash and balances at central banks	6,379	11,402
Financial assets held for trading	187,802	179,895
Financial investments	88,857	79,215
Loans and receivables - banks	185,121	136,516
Loans and receivables - customers	258,139	246,646
Equity accounted investments	26,423	21,145
Property and equipment	1,532	1,631
Goodwill and other intangible assets	4,928	467
Accrued income and prepaid expenses	4,984	4,013
Other assets	8,647	8,841
Total assets	<u>772,812</u>	<u>689,771</u>
Liabilities		
Financial liabilities held for trading	136,571	138,747
Due to banks	195,382	174,741
Due to customers	303,615	267,769
Issued debt securities	88,358	60,953
Provisions	1,348	1,632
Accrued expenses and deferred income	6,462	4,724
Other liabilities	6,139	8,877
Subordinated liabilities	12,997	12,996
Equity attributable to shareholders of the parent company	21,940	19,332
Total equity and liabilities	<u>772,812</u>	<u>689,771</u>

Amsterdam, 4 May 2007

R.W.J. Groenink

H.Y. Scott-Barrett

AUDITORS' REPORT

In our opinion, the balance sheet as at 31 December 2006 and income statement for the year 2006 of ABN AMRO Bank N.V., Amsterdam, the Netherlands as included in this document on pages 4 and 5 are consistent, in all material respects, with the financial statements on form 20-F of ABN AMRO Holding N.V. as filed with the SEC on 2 April 2007 from which they have been derived. We have issued an unqualified auditors' report on the 2006 financial statements on 2 April 2007.

Amsterdam, 4 May 2007

for Ernst & Young Accountants

V.C. Veger