

FORTIS CAPITAL COMPANY LIMITED

INTERIM MANAGEMENT STATEMENTS

Fortis Capital Company Limited (the "Company")

29 June 2010

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This interim management statements cover the period from 1 January 2010 to 29 June 2010. It has been produced for the sole purpose of providing information to shareholders of Fortis Capital Company Limited (the "Company") in accordance with the requirements of Directive 2004/109/EC (the "Transparency Directive"). It should not be relied upon for any other purpose.

Material Events and Transactions during the Period

There have been no material events or transactions since 1 January 2010. There has been no material change in the business of the Company's operations.

The Company's investment objectives, as set out in the offering circular dated 29 June 1999, and the nature of investments which were acquired by the Company in order to achieve the investment objectives have not changed.

The Company has no controlled undertakings.

General description of Financial Position and Performance

There has been no significant change in the financial position of the Company during the period. The financial performance of the Company during the period is in line with expectations. The terms of the financial assets and financial liabilities generating the material income and expenses of the Company are as set out in the offering circular dated 29 June 1999.

Fundamental uncertainty remains in relation to the outcome of a legal dispute between the Company, Ageas N.V., formerly known as Fortis N.V., Ageas S.A./N.V. formerly known as Fortis S.A./N.V. and Fortis Bank (Nederland) N.V. No adjustments were made in respect of the legal dispute during the period.

REGISTERED OFFICE

22 Grenville Street
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JE4 8PX

For and on behalf of the Board of Directors of the Company

Director: Chris Ruark
Date 29 June 2010.