

Interim Financial Statements 30 June 2009

Fortis Bank (Nederland) N.V.

August 10, 2009

## Company balance sheet

(before profit appropriation)

x 1.000.000 euro			
	30 June 2009	31 December 2008	31 December 2007
<b>Assets</b>			
Cash and cash equivalents	23.312	20.862	49.987
Assets held for trading	9.127	9.219	17.663
Due from banks	48.808	51.414	68.668
Due from customers	104.584	89.344	94.454
Investments:			
- Available for sale	31.197	15.098	4.232
- Investment property	3	3	4
- Associates and joint ventures			
	31.196	15.091	4.232
Participating interest in group companies	1.348	2.017	2.054
Reinsurance and other receivables	262	58	61
Property, plant and equipment	249	292	266
Goodwill and other intangible assets	20	9	23
Current and deferred tax assets	933	852	
Accrued interest and other assets	6.296	3.813	6.782
<b>Total assets</b>	<b>226.135</b>	<b>192.971</b>	<b>244.190</b>
<b>Liabilities</b>			
Liabilities held for trading	18.882	17.511	38.181
Due to banks	81.146	62.493	109.281
Due to customers	101.618	103.262	82.562
Debt certificates	15.193		
Subordinated liabilities	638	867	1.167
Provisions	40	45	37
Current and deferred tax liabilities			125
Accrued interest and other liabilities	5.441	5.363	6.726
<b>Total liabilities</b>	<b>222.958</b>	<b>189.541</b>	<b>238.079</b>
Issued capital and reserves	3.177	3.430	6.111
<b>Issued capital and reserves</b>	<b>3.177</b>	<b>3.430</b>	<b>6.111</b>
<b>Total liabilities and equity</b>	<b>226.135</b>	<b>192.971</b>	<b>244.190</b>

## Company income statement

<b>x 1.000.000 euro</b>				
	<i>2009.HY</i>	<i>2008</i>	<i>2007</i>	
Result from participating interests	0	480	116	
Operating result before taxes	-329	-3.464	1.216	
Tax on operating profit	77	718	-311	
<b>Net profit attributable to shareholders</b>	<b>-252</b>	<b>-2.266</b>	<b>1.021</b>	

## Reconciliation between net profit attributable to shareholders and net underlying result

<b>x 1.000.000 euro</b>				
	<i>2009.HY</i>	<i>2008</i>	<i>2007</i>	
<b>Net profit attributable to shareholders</b>	<b>-252</b>	<b>-2.266</b>	<b>1.021</b>	
Of which:				
Net result on interest rate swaps (part of Macro Hedge on FBN(H) level)	196	1.776	-616	
Madoff impairment		689		
Result from participating interests		-480	-116	
<b>Net underlying result</b>	<b>-56</b>	<b>-281</b>	<b>289</b>	

## Financial Markets Supervision Act

Pursuant to article 5:25d of the Financial Markets Supervision Act (Wet op het financieel toezicht, "Wft") and to the best of our knowledge, the Management Board hereby declares that the interim financial statements of Fortis Bank (Nederland) N.V. of 2009 (as of and for the period ended 30 June 2009), which have been prepared in accordance with the exemptions stated in article 403 of the Netherlands Civil Code, give a true and fair view of the assets, liabilities, financial position and profit of Fortis Bank (Nederland) N.V. and the entities included in the consolidation.

## Management Board

J.C.M. van Rutte (Chairman)  
J.R. Dijkstra  
J.G.H. Helthuis  
F. Demmenie  
F.M.R. van der Horst

Non statutory members:  
H.P.F.E. Bos  
F.J. van Lanschot

## Supervisory Board

J.H.M. Lindenberg (Chairman)  
I. Brakman  
M. Enthoven  
E.A.J. van de Merwe  
A.P.M. van der Veer – Vergeer  
H.M. Vletter – van Dort