

AD HOC release

Catalis SE announces 2009 first quarter results - Revenues and EBIT fully in line with budget -

Eindhoven, May 4, 2009 – Catalis SE, the worldwide provider of outsourcing services for the digital media and entertainment industry, announces its 2009 first quarter results.

With total revenues of almost EUR 8.8m (Q1/2008: EUR 8.8m), the first quarter of 2009 exactly hit the budgeted targets for the group. Testronic, representing Catalis' quality assurance division, reported revenues of EUR 3.6m (Q1/2008: EUR 3.6m). Kuju, the development services division for video games, achieved its targets with revenues of EUR 5.2m (Q1/2008: EUR 5.2m). Despite the current economic environment, both divisions preserved their previous year's Q1 revenue levels.

Testronic, with a Q1 2009 EBIT of EUR 0.4m (Q1/2008: 0.4m), came in on the same level as in Q1 2008. Kuju's EBIT of EUR 0.2m (Q1/2008: EUR 0.7m) already reflects expenses of EUR 0.5m that went into the reorganisation of studios and reduction of work force. Total EBIT for Catalis group for Q1 2009 is at EUR 0.3m (Q1/2008: 0.9m), the EBITDA is EUR 0.7m (Q1/2008: EUR 1.2m) and the earnings per share is EUR 0.01 (Q1/2008: EUR 0.03). These are fully in line with the group's budget for Q1 2009.

The earlier announced reorganisation program that focuses on the Kuju studios is well ahead of plan. Most of the measures are already either completed or in their final stages of completion. Catalis expects Kuju, from a structural point of view, to be even more competitive in the current market environment than before. In addition, Kuju will realise an improved level of cost efficiency.

The audit of Catalis SE's 2008 accounts will be finalized in May and the annual report 2008 will be published shortly thereafter.

For further information on Catalis SE and its wholly owned subsidiaries, Testronic Laboratories and Kuju Entertainment, please refer to www.catalisgroup.com, www.kuju.com and www.testroniclabs.com.

For further questions please contact our Investor Relations team directly:

Investor Relations Catalis SE

Investor Relations Team
t: +49 89 24 41 18 - 413
f: +49 89 24 41 18 - 499
info@catalisgroup.com

About Catalis SE:

Catalis is a worldwide leading outsourcing services provider focusing on high-end technical services relating to the creation of digital content for the film, video games and telecom industry as well as content in fields like e-learning and software. Catalis SE currently offers the following services: testing services, development services and production services. Catalis SE operates through its wholly owned subsidiaries Testronic Laboratories and Kuju plc, which in total control ten different locations throughout the US, the UK, Poland, Belgium, the Czech Republic and the Philippines.