

BAWAG Capital Finance (Jersey) II Limited

Interim Management Statement

For the Period 1st July 2010 to 25th August 2010

Performance review


The unaudited profit for the period 1st January 2010 to 31st July 2010 amounted to €9,194. As at 31st July 2010, the unaudited net assets of the company stood at €46,407 (31.12.2009: €37,413).

During the period 1st July 2010 to 31st July 2010, the Company's financial performance was in line with expectations and no material events occurred during this period other than the expected activities of the Company.

Directors

There were no changes in directors during the period under review.

For and on behalf of the Board of Directors



Director

Date: 25th August 2010