



LeasePlan Finance NV

Half Year Report 2013 (Unaudited)

Table of contents

Statement of Directors' Responsibilities	3
Financial statements	
Balance sheet as at 30 June 2013	4
Profit and loss account for the half year 2013	5

Statement of Directors' Responsibilities

This half-year financial report is prepared for purposes of complying with the Transparency Directive and the obligation to file the half-year financial report with the Authority Financial Markets (*Autoriteit Financiële Markten*).

In accordance with article 403 paragraph 1, subsection f of Book 2 of the Netherlands Civil Code, LeasePlan Corporation N.V. has declared to be jointly and severally liable for all debts resulting from juridical acts performed by LeasePlan Finance N.V. LeasePlan Corporation N.V. has its corporate seat in Amsterdam and is registered with the Chamber of Commerce Flevoland under number 39037076. This half-year financial report has been prepared in accordance with article 403 part 9 of Book 2 of the Netherlands Civil Code.

In accordance with section 5:25d paragraph 2 of the Dutch Financial Markets Supervision Act (*Wet op het financieel toezicht*) the Board of Management of LeasePlan Finance N.V. hereby declares that, to the best of their knowledge the half-year financial report which has been prepared in accordance with the applicable financial reporting standards for interim reporting, gives a true and fair view of the assets, liabilities, financial position and profit and loss of LeasePlan Finance N.V. LeasePlan Finance N.V. complies with the requirements of article 403 paragraph 1 of Book 2 of the Netherlands Civil Code as a consequence whereof there is no obligation for LeasePlan Finance N.V. to prepare an annual report in accordance with article 391 of Book 2 of the Netherlands Civil Code. The financial information of LeasePlan Finance N.V. is included in the half-year report of LeasePlan Corporation N.V.

Balance sheet as at 30 June 2013

(after appropriation of result)

EUR (x1,000)	30 June 2013	31 Dec 2012
<i>Non-Current Assets</i>		
Tangible Fixed Assets	126	145
Loans to Group Companies	210,000	347,690
Loans to Associated Companies	2,501	5,920
Loans to Third Parties	30	30
Derivatives	5,090	10,974
Deferred Tax Asset	619	1,253
	<u>218,366</u>	<u>366,012</u>
<i>Current assets</i>		
Loans to Group Companies	367,688	638,625
Loans to Associated Companies	8,859	9,987
Loans to Financial Institutions	17,830	27,220
Interest receivable on inter-company loans	12,588	17,783
Accrued interest and deferred income	285	416
Other Assets	425	495
Derivatives	7,601	14,074
Cash at banks	348	405
	<u>415,624</u>	<u>709,005</u>
	<u>633,990</u>	<u>1,075,017</u>
<i>Equity</i>		
Issued and paid-up capital	45	45
Accumulated Deficit	<u>11,975</u>	<u>8,840</u>
	12,020	8,885
<i>Non-Current liabilities</i>		
Debt securities	90,551	109,879
Derivatives	<u>2,599</u>	<u>7,684</u>
	93,150	117,563
<i>Current liabilities</i>		
Loans from Group Companies	415,660	280,527
Debt Securities	89,926	622,979
Derivatives	13,675	20,200
Interest due on loans	2,044	17,458
Other liabilities	429	762
Taxation	6,982	6,590
Bank Overdraft	<u>104</u>	<u>53</u>
	<u>528,820</u>	<u>948,569</u>
	<u>633,990</u>	<u>1,075,017</u>

Profit and loss account for the six months period ended 30 June

EUR (x1,000)	2013	2012
<i>Income</i>		
Interest receivable and similar income	19,659	60,012
Interest payable and similar charges	(18,034)	(55,988)
Fair value gain/(loss) on derivatives	<u>2,566</u>	<u>(1,523)</u>
	4,191	2,501
<i>Expenses</i>		
General Expenses	<u>(37)</u>	<u>(615)</u>
Profit before tax	4,154	1,886
Income tax expense	<u>(1,019)</u>	<u>(426)</u>
Profit for period	<u>3,135</u>	<u>1,460</u>

Dublin, 13 August 2013

Board of management:



W. O'Dwyer
Director



Y. Paulissen
Director